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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

GRANT OF WAIVER IN RELATION TO PUBLIC FLOAT

References are made to (i) the composite offer and response document jointly issued by GET Holdings Limited (the “**Company**”) and Mr. Wong Jing Shong (“**Mr. Wong**”) on 31 August 2018 (the “**Composite Document**”); (ii) the announcement jointly issued by the Company and Mr. Wong on 21 September 2018 in relation to, among other things, the close of the Share Offer, the results of the Share Offer and the status of public float of the Company (the “**Closing Announcement**”); (iii) the announcement issued by the Company on 27 September 2018 in relation to the update on the restoration of public float of the Company; and (iv) the announcement issued by the Company on 28 September 2018 in relation to the restoration of public float of the Company (“**Restoration Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.

As disclosed in the Closing Announcement, immediately after the close of the Share Offer on 21 September 2018, the Company could not satisfy the minimum public float requirement of 25% as set out under Rule 11.23(7) of the GEM Listing Rules. The Company made an application to the Stock Exchange for a temporary waiver from strict compliance with Rule 11.23(7) of the GEM Listing Rules (the “**Waiver**”) commencing from 21 September 2018 to 20 October 2018 and Mr. Wong would take appropriate steps following the close of the Share Offer to restore the minimum public float of the Company as early as practicable.

As announced in the Restoration Announcement, the minimum public float of 25% as required under Rule 11.23(7) of the GEM Listing Rules has subsequently been restored upon completion of the placing of 43,285,537 Shares by the placing agent for and on behalf of Mr. Wong on 28 September 2018.

* For identification purposes only

On 2 October 2018, the Stock Exchange granted the Waiver to the Company for a period from 21 September 2018 to 28 September 2018 subject to the disclosure of the Waiver by way of this announcement.

On behalf of the Board
GET Holdings Limited
Pon Kai Choi Phemey
Chairman and Executive Director

Hong Kong, 3 October 2018

As at the date of this announcement, the Board consists of three executive Directors, namely Mr. Pon Kai Choi Phemey, Mr. Lee Kin Fai, and Mr. Wong Hin Shek, and five independent non-executive Directors, namely Mr. Chan Yung, Mr. Cheng Hong Kei, Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.