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## **GET HOLDINGS LIMITED**

**智易控股有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock code: 8100)**

### **RESTORATION OF PUBLIC FLOAT**

References are made to (i) the composite offer and response document jointly issued by GET Holdings Limited (the “**Company**”) and Mr. Wong Jing Shong (“**Mr. Wong**”) on 31 August 2018 (the “**Composite Document**”); (ii) the announcement jointly issued by the Company and Mr. Wong on 21 September 2018 in relation to, among other things, the close of the Share Offer, the results of the Share Offer and the status of public float of the Company; and (iii) the announcement issued by the Company on 27 September 2018 in relation to the update on the restoration of public float of the Company and the entering into of the Placing Agreement by Mr. Wong and the Placing Agent (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Announcement, unless the context requires otherwise.

### **COMPLETION OF THE PLACING**

On 28 September 2018, the Company was informed by the Placing Agent that completion of the Placing has taken place on the same day. An aggregate of 43,285,537 Shares held by Mr. Wong have been placed by the Placing Agent to the placees (the “**Placees**”) at the placing price of HK\$0.42 per Share. Upon completion of the Placing, Mr. Wong and parties acting in concert with him are interested in an aggregate of 333,336,177 Shares, representing approximately 75% of the entire issued share capital of the Company as at the date of this announcement.

To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, all of the Placees and their ultimate beneficial owners (where applicable) are third parties independent of the Company and not connected with any of its connected persons and not parties acting in concert with Mr. Wong.

\* *For identification purposes only*

None of the Placees have become a substantial shareholder (as defined in the GEM Listing Rules) of the Company immediately following completion of the Placing.

## RESTORATION OF PUBLIC FLOAT

Immediately prior to completion of the Placing, 67,826,523 Shares, representing approximately 15.26% of the entire issued capital of the Company, were held by the public (within the meaning of the GEM Listing Rules). The Company has made an application to the Stock Exchange for a temporary waiver from strict compliance with Rule 11.23(7) of the GEM Listing Rules commencing from 21 September 2018 to 20 October 2018. Immediately after completion of the Placing, a total of 111,112,060 Shares, representing approximately 25% of the entire issued share capital of the Company, are held by the public. As such, the minimum public float of 25% as required under Rule 11.23(7) of the GEM Listing Rules has been restored upon completion of the Placing.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing and as at the date of this announcement:

	(i) Immediately before completion of the Placing		(ii) Immediately after completion of the Placing and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
<b>Name of Shareholders</b>				
Mr. Wong and parties acting in concert with him	376,621,714	84.74	333,336,177	75.00
<i>Public Shareholders</i>				
The Placees	–	–	43,285,537	9.74
Other public Shareholders	67,826,523	15.26	67,826,523	15.26
<b>Total</b>	<b>444,448,237</b>	<b>100</b>	<b>444,448,237</b>	<b>100</b>

On behalf of the Board  
**GET Holdings Limited**  
**Pon Kai Choi Phemey**  
*Chairman and Executive Director*

Hong Kong, 28 September 2018

*As at the date of this announcement, the Board consists of three executive Directors, namely Mr. Pon Kai Choi Phemey, Mr. Lee Kin Fai, and Mr. Wong Hin Shek, and five independent non-executive Directors, namely Mr. Chan Yung, Mr. Cheng Hong Kei, Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at [www.geth.com.hk](http://www.geth.com.hk).*