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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

UPDATE ON THE RESTORATION OF PUBLIC FLOAT

References are made to (i) the composite offer and response document jointly issued by GET Holdings Limited (the “**Company**”) and Mr. Wong Jing Shong (“**Mr. Wong**”) on 31 August 2018 (the “**Composite Document**”); and (ii) the announcement jointly issued by the Company and Mr. Wong on 21 September 2018 in relation to, among other things, the close of the Share Offer, the results of the Share Offer and the status of public float of the Company (the “**Closing Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.

As disclosed in the Closing Announcement, immediately after the close of the Share Offer on 21 September 2018, subject to the due registration by the Registrar of the transfer of the Offer Shares tendered under the Share Offer, an aggregate of 67,826,523 Shares, representing approximately 15.26% of the entire issued share capital of the Company, were held by the public (within the meaning of the GEM Listing Rules) and the Company could not satisfy the minimum public float requirement of 25% as set out under Rule 11.23(7) of the GEM Listing Rules. The Company had made an application to the Stock Exchange for a temporary waiver from strict compliance with Rule 11.23(7) of the GEM Listing Rules commencing from 21 September 2018 (being the Closing Date) to 20 October 2018 (the “**Waiver**”) and Mr. Wong will take appropriate steps following the close of the Share Offer, including engaging a placing agent to place a sufficient number of Shares to independent third parties not connected with the Company or any of its core connected persons and not parties acting in concert with Mr. Wong (the “**Independent Third Parties**”), to restore the minimum public float of the Company as early as practicable.

As at the date of this announcement, the Company was informed by Mr. Wong that on 27 September 2018 (after trading hours), he had entered into a placing agreement with Get Nice Securities (the “**Placing Agent**”) for the placing of up to 43,285,537 Shares (the “**Placing Shares**”) held by Mr. Wong at HK\$0.42 per Share on a best effort basis to the placees who

* For identification purposes only

are Independent Third Parties (the “**Placing**”). As at the date of this announcement, Mr. Wong and parties acting in concert with him were interested in an aggregate of 376,621,714 Shares, representing approximately 84.74% of the entire issued share capital of the Company.

As informed by Mr. Wong, the Placing is unconditional in all aspects, save that the Placing would be carried out on a best effort basis. Completion of the Placing has not yet taken place as at the date of this announcement. The maximum number of 43,285,537 Placing Shares to be placed by the Placing Agent for and on behalf of Mr. Wong represented approximately 9.74% of the entire issued share capital of the Company as at the date of this announcement. Assuming all the 43,285,537 Placing Shares are placed by the Placing Agent, upon completion of the Placing, Mr. Wong and parties acting in concert with him will be interested in an aggregate of 333,336,177 Shares, representing approximately 75% of the entire issued share capital of the Company as at the date of this announcement, and the public float of the Company will be restored.

In the event that the Placing Agent could not place all the Placing Shares, Mr. Wong will engage another placing agent in order to restore the minimum public float of the Company by 20 October 2018.

Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate pursuant to the GEM Listing Rules.

On behalf of the Board
GET Holdings Limited
Pon Kai Choi Phemey
Chairman and Executive Director

Hong Kong, 27 September 2018

As at the date of this announcement, the Board consists of three executive Directors, namely Mr. Pon Kai Choi Phemey, Mr. Lee Kin Fai, and Mr. Wong Hin Shek, and five independent non-executive Directors, namely Mr. Chan Yung, Mr. Cheng Hong Kei, Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.