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This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of GET Holdings Limited.

MR. WONG JING SHONG



GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

JOINT ANNOUNCEMENT

**(1) LAPSE OF SHARE OPTIONS AND
UPDATE IN RELATION TO
THE MANDATORY CONDITIONAL CASH OFFERS
BY GET NICE SECURITIES LIMITED
FOR AND ON BEHALF OF THE OFFEROR
TO ACQUIRE ALL ISSUED SHARES OF
GET HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED OR
AGREED TO BE ACQUIRED BY THE OFFEROR AND
PARTIES ACTING IN CONCERT WITH HIM)
AND TO CANCEL ALL THE OUTSTANDING
SHARE OPTIONS OF GET HOLDINGS LIMITED**

**(2) UPDATE ON NUMBER OF RELEVANT SECURITIES OF
THE COMPANY**

Joint financial advisers to the Offeror



結好融資有限公司
GET NICE CAPITAL LIMITED



中國農信財務顧問有限公司
China AF Corporate Finance Limited

Financial adviser to the Company

VEDA | CAPITAL
智略資本

* For identification purposes only

References are made to (i) the joint announcement issued by GET Holdings Limited (the “**Company**”) and Mr. Wong Jing Shong (the “**Offeror**”) dated 13 June 2018 in relation to, among other things, the mandatory conditional cash offers by Get Nice Securities Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with him) and to cancel all the outstanding share options of the Company (the “**R3.5 Announcement**”); (ii) the joint announcement issued by the Company and the Offeror dated 4 July 2018 in relation to the delay in despatch of the Composite Document; and (iii) the joint announcement issued by the Company and the Offeror dated 6 August 2018 in relation to the update on the status of the Composite Document (collectively, the “**Joint Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcements, unless the context requires otherwise.

(1) LAPSE OF SHARE OPTIONS AND UPDATE ON THE OFFERS

As disclosed in the R3.5 Announcement, there were outstanding Share Options carrying rights to subscribe for 1,246,386 new Shares. Pursuant to the terms and conditions of the Shares Options, all the outstanding Share Options are exercisable until 14 July 2018 and have lapsed thereafter automatically (to the extent not already exercised).

As at the date of this announcement, the Company has no other outstanding Share Options and the Company has no intention to grant any share options before the close of the Offers. Accordingly, it is not necessary for the Offeror to make the Option Offer and Get Nice Securities, for and on behalf of the Offeror, will continue to make the mandatory conditional cash offer to acquire all issued Shares in the share capital of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with him) pursuant to Rule 26.1 of the Takeovers Code.

(2) UPDATE ON NUMBER OF RELEVANT SECURITIES OF THE COMPANY

As at the date of this announcement, the relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company comprised 444,448,237 Shares in issue.

DISCLOSURE OF DEALINGS

In accordance with Rule 3.8 of the Takeovers Code, associates (as defined under the Takeovers Code) of the Company and the Offeror, including persons who own or control 5% or more of any class of relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code), are hereby reminded to disclose their dealings in the securities of the Company pursuant to the Takeovers Code.

In accordance with Rule 3.8 of the Takeovers Code, the full text of Note 11 to Rule 22 of the Takeovers Code is reproduced as below:

“Responsibilities of stockbrokers, banks and other intermediaries

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than HK\$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

WARNING

THIS JOINT ANNOUNCEMENT IS MADE PURSUANT TO THE TAKEOVERS CODE FOR THE PURPOSE OF, AMONG OTHER THINGS, INFORMING THE SHAREHOLDERS OF THE COMPANY AND POTENTIAL INVESTORS OF THE OFFERS TO BE MADE. THE DIRECTORS MAKE NO RECOMMENDATION AS TO THE FAIRNESS OR REASONABLENESS OF THE OFFERS OR AS TO THE ACCEPTANCE OF THE OFFERS IN THIS JOINT ANNOUNCEMENT.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and if they are in any doubt about their position, they should consult their professional advisers.

Mr. Wong Jing Shong

By order of the board of directors
GET Holdings Limited
Pon Kai Choi Phemey
Chairman and Executive Director

Hong Kong, 9 August 2018

As at the date of this joint announcement, the Board consists of three executive Directors, namely Mr. Pon Kai Choi Phemey, Mr. Lee Kin Fai and Mr. Wong Hin Shek, and five independent non-executive Directors, namely Mr. Chan Yung, Mr. Cheng Hong Kei, Professor Chui Tsan Kit, Professor Lee T.S. and Ms. Xiao Yiming.

The Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group and the Directors) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Offeror or any of his associates or any parties acting in concert with him but including information relating to the Group and the Directors) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.