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This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of GET Holdings Limited.

MR. WONG JING SHONG



GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

JOINT ANNOUNCEMENT

**UPDATE IN RELATION TO
MANDATORY CONDITIONAL CASH OFFERS
BY GET NICE SECURITIES LIMITED
FOR AND ON BEHALF OF THE OFFEROR
TO ACQUIRE ALL ISSUED SHARES OF
GET HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED OR
AGREED TO BE ACQUIRED BY THE OFFEROR AND
PARTIES ACTING IN CONCERT WITH HIM)
AND TO CANCEL ALL THE OUTSTANDING
SHARE OPTIONS OF GET HOLDINGS LIMITED**

Joint financial advisers to the Offeror



結好融資有限公司
GET NICE CAPITAL LIMITED



中國農信財務顧問有限公司
China AF Corporate Finance Limited

Financial adviser to the Company

VEDA | CAPITAL
智略資本

* For identification purposes only

References are made to (i) the joint announcement issued by GET Holdings Limited (the “**Company**”) and Mr. Wong Jing Shong (the “**Offeror**”) dated 13 June 2018 in relation to, among other things, the mandatory conditional cash offers by Get Nice Securities Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with him) and to cancel all the outstanding share options of the Company; and (ii) the joint announcement issued by the Company and the Offeror dated 4 July 2018 in relation to the delay in despatch of the Composite Document (the “**Delay Announcement**”) (collectively, the “**Joint Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcements, unless the context requires otherwise.

UPDATE ON THE STATUS OF THE COMPOSITE DOCUMENT

As disclosed in the Delay Announcement, as more time is required for preparing and finalising the Composite Document (including, among other things, the financial information of the Group, the indebtedness statement of the Group and the letter of advice from the independent financial adviser in respect of the Offers), an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to an extension of time for the despatch of the Composite Document (together with the Forms of Acceptance) to the Shareholders and the Optionholders to a date falling on or before 31 August 2018. On 5 July 2018, the Executive has granted its consent to the extension of the latest time for the despatch of the Composite Document (together with the Forms of Acceptance) to 31 August 2018.

The Company and the Offeror wish to provide the Shareholders and potential investors with an update on the status of the Composite Document. As at the date of this joint announcement, the Company and the Offeror are still in the process of finalising the information in the Composite Document including, but not limited to, the financial information of the Group, the indebtedness statement of the Group and the letter of advice from the independent financial adviser in respect of the Offers, and the same will be published in accordance with the requirements of the Takeovers Code and the GEM Listing Rules as and when appropriate.

Further announcement will be made jointly by the Company and the Offeror when the Composite Document (together with the Forms of Acceptance) is despatched.

WARNING

THIS JOINT ANNOUNCEMENT IS MADE PURSUANT TO THE TAKEOVERS CODE FOR THE PURPOSE OF, AMONG OTHER THINGS, INFORMING THE SHAREHOLDERS OF THE COMPANY AND POTENTIAL INVESTORS OF THE OFFERS TO BE MADE. THE DIRECTORS MAKE NO RECOMMENDATION AS TO THE FAIRNESS OR REASONABLENESS OF THE OFFERS OR AS TO THE ACCEPTANCE OF THE OFFERS IN THIS JOINT ANNOUNCEMENT.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and if they are in any doubt about their position, they should consult their professional advisers.

Mr. Wong Jing Shong

On behalf of the Board
GET Holdings Limited
Pon Kai Choi Phemey
Chairman and Executive Director

Hong Kong, 6 August 2018

As at the date of this joint announcement, the Board consists of three executive Directors, namely Mr. Pon Kai Choi Phemey, Mr. Lee Kin Fai and Mr. Wong Hin Shek, and five independent non-executive Directors, namely Mr. Chan Yung, Mr. Cheng Hong Kei, Professor Chui Tsan Kit, Professor Lee T.S. and Ms. Xiao Yiming.

The Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group and the Directors) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Offeror or any of his associates or any parties acting in concert with him but including information relating to the Group and the Directors) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.