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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

LITIGATION INVOLVING A SUBSIDIARY OF THE COMPANY

The board (“**Board**”) of directors (“**Directors**”) of GET Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) announces that on 3 July 2018, Perfect Growth Limited (“**Perfect Growth**”), a wholly-owned subsidiary of the Company, received an amended writ of summons (“**Amended Writ**”) with an amended statement of claim (“**Amended Statement of Claim**”) issued in the Court of First Instance of the High Court of Hong Kong by Convoy Global Holdings Limited (“**1st Plaintiff**”), Convoy Collateral Limited (“**2nd Plaintiff**”) and CSL Securities Limited (“**3rd Plaintiff**”) (1st Plaintiff, 2nd Plaintiff and 3rd Plaintiff collectively referred to as the “**Plaintiffs**”) against, among other defendants, Perfect Growth as one of the defendants. Perfect Growth was joined as one of the defendants by way of the Amended Writ.

Pursuant to the Amended Statement of Claim attached to the Amended Writ, Perfect Growth is named as one of the Alleged Independent Placees (being placees of the placing of shares of the 1st Plaintiff carried out in around October 2015 (“**October 2015 Placing**”)) and has been allotted with some of the Wrongfully Allotted Shares (being shares of the 1st Plaintiff allotted in the October 2015 Placing).

Pursuant to the Amended Writ, the reliefs claimed by the Plaintiffs against Perfect Growth are as follows:

- (1) the 1st Plaintiff seeks a declaration and an order as against, among others, Perfect Growth, that the allotment of the Wrongfully Allotted Shares by the 1st Plaintiff to, among others, Perfect Growth is null and void, or has been rescinded and be set aside;

* For identification purposes only

- (2) the 1st Plaintiff seeks an account of profits and an order for payment of any sums found to be due, equitable compensation to be assessed and/or damages to be assessed for dishonest assistance, unlawful means conspiracy and/or lawful means conspiracy as against, among others, Perfect Growth, in relation to, among other matters, the October 2015 Placing and the allotment of the Wrongfully Allotted Shares; and
- (3) the Plaintiffs seek as against, among others, Perfect Growth (a) general or special damages; (b) interests; (c) costs; (d) further and/or other reliefs.

As at the date of this announcement, Perfect Growth and other members of the Group held 13,522,000 shares of the 1st Plaintiff.

The Company is in the course of seeking legal advice on the litigation. The Company will keep the shareholders of the Company and potential investors informed of any further material developments in connection with the litigation by way of further announcement(s) as and when appropriate.

On behalf of the Board
GET HOLDINGS LIMITED
Pon Kai Choi Phemey
Chairman and Executive Director

Hong Kong, 5 July 2018

As at the date of this announcement, the Board consists of three executive Directors, namely Mr. Pon Kai Choi Phemey, Mr. Lee Kin Fai and Mr. Wong Hin Shek, and five independent non-executive Directors, namely Mr. Chan Yung, Mr. Cheng Hong Kei, Professor Chui Tsan Kit, Professor Lee T.S. and Ms. Xiao Yiming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.