

## FORMS RELATING TO LISTING

### Form F

### GEM

#### Company Information Sheet

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**Company name:** GET Holdings Limited

**Stock code (ordinary shares):** 8100

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 May 2018.

#### **A. General**

Place of incorporation : Incorporated in Cayman Islands and continued in Bermuda

Date of initial listing on GEM : 31 December 2001

Name of Sponsor(s) : N/A

Names of directors : Executive Directors  
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)  
Ms. Hung Yvonne  
Mr. Lee Kin Fai  
Mr. Wong Hin Shek  
Mr. Pon Kai Choi Phemey

Independent Non-executive Directors  
Mr. Chan Yung  
Mr. Cheng Hong Kei  
Ms. Xiao Yiming  
Professor Chui Tsan Kit  
Professor Lee T. S.

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company :	<b>Name</b>	<b>Number of shares held</b>	<b>Approximate percentage of total issued share capital</b>
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	Wong Jing Shong	93,912,000	21.13%
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Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Clarendon House ,  
2 Church Street,  
Hamilton HM 11,  
Bermuda

Head office and principal  
place of business : 21/F, China Hong Kong Tower,  
8-12 Hennessy Road,  
Wanchai, Hong Kong

Web-site address (if applicable) : www.geth.com.hk

Share registrar : Tricor Tengis Limited

Auditors : RSM Hong Kong

**B. Business activities**

The Company together with its subsidiaries are principally engaged in (i) research, development and distribution of personal computer performance software, anti-virus software, mobile phone applications and toolbar advertisement, (ii) investment in securities, (iii) money lending business and (iv) provision of corporate management solutions and I.T. contract services.

**C. Ordinary shares**

Number of ordinary  
shares in issue : 444,448,237

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 6,000

Name of other stock exchange(s) on which  
ordinary shares are also listed : Not Applicable

**D. Warrants**

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

**E. Other securities**

**Share Option Scheme**

Pursuant to the share option scheme adopted by the Company on 24 December 2007, share options to subscribe for up to an aggregate of 2,492,773 shares of the Company (subject to adjustment) ("Shares") were granted by the Company on 2 July 2015, at an exercise price of HK\$2.721 per Share (subject to adjustment) and are exercisable from 15 July 2015 to 14 July 2018. As at the date of this form, the share options to subscribe for up to an aggregate of 1,246,386 Shares remain outstanding.

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Hung Yvonne

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Lee Kin Fai

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Wong Hin Shek

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Pon Kai Choi Phemey

\_\_\_\_\_  
Chan Yung

\_\_\_\_\_  
Cheng Hong Kei

\_\_\_\_\_  
Lee T. S.

\_\_\_\_\_  
Chui Tsan Kit

\_\_\_\_\_  
Xiao Yiming