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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

UPDATE ON FINANCIAL INFORMATION

This announcement is made by GET Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review and analysis of the latest available unaudited financial information of the Group, the Group is expected to record a loss attributable to owners of the Company of not more than HK\$5 million for the three months ended 31 March 2018 (the “**First Quarter 2018**”) as compared to a loss attributable to owners of the Company of approximately HK\$32.7 million for the three months ended 31 March 2017 (the “**First Quarter 2017**”). Based on the information currently available to the Board, such decrease in loss attributable to owners of the Company for the First Quarter 2018 was primarily attributable to the combined effects of (i) the decrease in segment profit of software business of the Group from approximately HK\$15.2 million for the First Quarter 2017 to approximately HK\$9.1 million for the First Quarter 2018; (ii) the change from a segment loss of securities investment business of the Group of approximately HK\$37.5 million for the First Quarter 2017 to a segment profit of approximately HK\$0.2 million for the First Quarter 2018; (iii) the segment loss of corporate management solutions and information technology contract service business of the Group of approximately HK\$2.7 million for the First Quarter 2018 as compared to the segment profit of approximately HK\$2.3 million for the First Quarter 2017; and (iv) the absence of finance costs in the First Quarter 2018, while the Group recorded finance costs incurred from the convertible notes and loan notes issued by the Company of approximately HK\$5.4 million in the First Quarter 2017.

* For identification purposes only

As the Group is still in the process of preparing and finalising its unaudited consolidated financial results for the First Quarter 2018, the information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the information currently available. It is not based on any data or information being audited or reviewed by the auditors of the Company. There may be adjustments following further review and finalisation of the unaudited management accounts of the Group for the First Quarter 2018 by the Board.

Further information and other details of the Group's financial performance for the First Quarter 2018 will be disclosed in the forthcoming first quarterly results announcement of the Group which is expected to be published on 11 May 2018.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

On behalf of the Board
GET Holdings Limited
Hung Yvonne
Acting Chairman and Executive Director

Hong Kong, 7 May 2018

As at the date of this announcement, the Board consists of four executive Directors, namely Ms. Hung Yvonne, Mr. Pon Kai Choi Phemey, Mr. Lee Kin Fai, and Mr. Wong Hin Shek, and five independent non-executive Directors, namely Mr. Chan Yung, Mr. Cheng Hong Kei, Professor Chui Tsan Kit, Professor Lee T.S. and Ms. Xiao Yiming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.