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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

INSIDE INFORMATION – UPDATE ON PERFORMANCE OF SECURITIES INVESTMENT BUSINESS SEGMENT

This announcement is made by GET Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review and analysis of the latest available unaudited financial information of the securities investment business of the Group (the “**Securities Investment Business**”), the Group is expected to record a segment loss of not more than HK\$39.0 million on the Securities Investment Business for the three months ended 31 March 2017 (the “**Relevant Period**”) as compared to the segment loss of the Securities Investment Business of approximately HK\$82.0 million for the three months ended 31 March 2016, noting that the segment profit for such business segment for the year ended 31 December 2016 was approximately HK\$68.6 million.

The segment loss of the Securities Investment Business was primarily attributable to the net fair value loss on financial assets at fair value through profit or loss of approximately HK\$37.5 million (the “**Fair Value Loss**”) during the Relevant Period. The Fair Value Loss was mainly attributable to the fair value loss in the investment in First Credit Finance Group Limited (“**First Credit**”) (Stock Code: 8215) and fair value loss in the investment in Convoy Global Holdings Limited (“**Convoy Global**”) (Stock Code: 1019). The Fair Value Loss is a non-cash accounting treatment which did not affect working capital sufficiency of the Group during the Relevant Period.

* For identification purposes only

As at 31 March 2017, the Group held 718,000,000 shares of First Credit as financial assets at fair value through profit or loss, representing approximately 19.8% of its total issued shares. The Group recorded a fair value loss of approximately HK\$18.0 million in its investment in First Credit for the Relevant Period.

As at 31 March 2017, the Group held 787,118,000 shares of Convoy Global as financial assets at fair value through profit or loss, representing approximately 5.3% of its total issued shares. The Group recorded a fair value loss of approximately HK\$20.5 million in its investment in Convoy Global for the Relevant Period.

In view of the recent unstable global equity market and volatile financial market in Hong Kong, this business segment carries material price risk in its nature. The Board will monitor closely the performance of its investment portfolio.

As the Company is still in the process of preparing and finalising its unaudited consolidated financial results for the Relevant Period, information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the information currently available. It is not based on any data or information being audited or reviewed by the auditors of the Company. There may be adjustments following further review and finalisation of the unaudited management accounts of the Group by the Board.

Further information and other details of the Group's financial performance for the Relevant Period will be disclosed in the forthcoming quarterly results announcement in due course.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
GET Holdings Limited
Lee Kin Fai
Executive Director

Hong Kong, 7 April 2017

As at the date of this announcement, the Board consists of two executive Directors, namely Ms. Hung Yvonne and Mr. Lee Kin Fai, and three independent non-executive Directors, namely Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.