

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **GET Holdings Limited**

Stock code (ordinary shares) : **8100**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 March 2017.

A. *General*

Place of incorporation : Incorporated in Cayman Islands and continued in Bermuda

Date of initial listing on GEM : 31 December 2001

Name of Sponsor(s) : N/A

Names of directors : Executive Directors

(please distinguish the status of the directors - Ms. Hung Yvonne

Executive, Non-Executive or Independent Mr. Lee Kin Fai

Non-Executive)

Independent Non-executive Directors

Ms. Xiao Yiming

Professor Chui Tsan Kit

Professor Lee T. S.

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01
of the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Name	Number of shares held	Approximate percentage of total issued share capital
Wise Action Limited ("Wise Action") (Note 1)	12,288,235	2.76%
Fastek Investments Limited ("Fastek") (Note 1)	35,580,000	8.01%
Weluck Development Limited ("Weluck") (Note 2)	74,074,500	16.67%

Note 1: Wise Action and Fastek are wholly and beneficially owned by Rosy Lane Investments Limited. Rosy Lane Investments Limited is wholly owned by Hong Kong Education (Int'l) Investments Limited. Each of Hong Kong Education (Int'l) Investments Limited and Rosy Lane Investments Limited is deemed to be interested in all the 47,868,235 shares of the Company held by Wise Action and Fastek pursuant to Part XV of the Securities and Futures Ordinance ("SFO") (Chapter 571 of the Laws of Hong Kong).

Note 2: Weluck is wholly and beneficially owned by Fragrant River Entertainment Culture (Holdings) Limited, which in turn is wholly and beneficially owned by Universe International Financial Holdings Limited. Each of Fragrant River Entertainment Culture (Holdings) Limited and Universe International Financial Holdings Limited is deemed to be interested in all the 74,074,500 shares of the Company held by Weluck pursuant to Part XV of the SFO.

Name(s) of company(ies) listed on
GEM or the Main Board of the
Stock Exchange within the same
group as the Company

: N/A

Financial year end date

: 31 December

Registered address

: Clarendon House,
2 Church Street,
Hamilton HM 11,
Bermuda

Head office and principal
place of business

: Room 1703, 17/F, Harcourt House,
39 Gloucester Road,
Wanchai, Hong Kong

Web-site address (if applicable)

: www.geth.com.hk

Share registrar

: Tricor Tengis Limited

Auditors

: RSM Hong Kong

B. Business activities

The Company together with its subsidiaries are principally engaged in (i) research, development and distribution of personal computer performance software, anti-virus software, mobile phone applications and toolbar advertisement, (ii) investment in securities, (iii) money lending business and (iv) provision of corporate management solutions and I.T. contract services.

C. Ordinary shares

Number of ordinary shares in issue	: 444,448,237
Par value of ordinary shares in issue	: HK\$0.01
Board lot size (in number of shares)	: 6,000
Name of other stock exchange(s) on which ordinary shares are also listed	: Not Applicable

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

E. Other securities

Share Option Scheme

Pursuant to the share option scheme adopted by the Company (the “Scheme”) on 24 December 2007, share options to subscribe for up to an aggregate of 2,492,773 shares of the Company (subject to adjustment) (“Shares”) were granted by the Company on 2 July 2015, at an exercise price of HK\$2.721 per Share (subject to adjustment) and are exercisable from 15 July 2015 to 14 July 2018. As at the date of this form, all the share options granted under the Scheme remain outstanding.

Convertible Notes

On 31 December 2015, the zero coupon convertible notes (“Convertible Notes”) in the aggregate principal amount of HK\$75,208,200 have been created and issued by the Company. The conversion price of the Convertible Notes is HK\$1.50 per conversion share (subject to adjustment). As at the date of this form, the Convertible Notes in the aggregate principal amount of HK\$75,208,200 remain outstanding.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Hung Yvonne

Lee Kin Fai

Chui Tsan Kit

Lee T. S.

Xiao Yiming