日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GET Holdings Limited
Date Submitted	03/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08100</u> Descr	iption :	tion : GET HOLDINGS			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	80,000,000,000	0.01	800,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	80,000,000,000	0.01	800,000,000.00		
(2) Stock code : <u>N/A</u> Descr.	iption :	N	J/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	_Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth		
Increase/(decrease)	1		_	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding	month			
Increase/(decrease)			_		
Balance at close of t	he month				

Total authorised share capital at the end of the month (HK\$): 800,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	296,298,825	N/A	N/A	N/A
	290,298,825	N/A		
Increase / (decrease)				
during the month	148,149,412	N/A	N/A	N/A
Balance at close of the				
month	444,448,237	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the mont
(dd/mm/yyyy) and		Movement duri	ing the month		lineretto	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 24/12/2007 Exercise Price: HK\$2.721						
(/ /) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	2,492,773 (see remark)
2.						(,
(/ /) shares (Note 1)						
3.						
(/ /) shares						
(Note 1)		Тс	otal A. (Ordin	arv shares)	Nil	
				nce shares)	N/A	
			· ·	Other class)	N/A	
otal funds raised during ptions (State currency)	the month from	om exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	⁷ Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	/)				
2.)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
3.	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /	/)				
4.	-					
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note						
	HK\$	75,208,200	NIL	75,208,200	NIL	50,138,799
Stock code (if listed)						
issuable (Note 1)	Ordinary Share	S				
Subscription price	HK\$1.50	<u> </u>				
	1110					
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(15/12/2015)					
<u>2.</u>						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/mm/yyyy)	(/ /)	·	Fotal C. (Ordin	nary charge)	Nil	
		1		ence shares)	N/A	-
				Other class)	N/A	-
					= =	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
	_	
	-	
	_	
shares (Note 1)	N/A	N/A
2. N/A	_	
	-	
	_	
	-	
	-	
shares (Note 1)	N/A	N/A
3. N/A	_	
	-	
	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	T GL		are capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				Class of shares	Ordinary		
					issuable (<i>Note 1</i>)	Shares	_	
1.	Rights issue	At price :		<u>HK\$0.52</u>	Issue and allotment date : (dd/mm/yyyy)	(15/02/2017)		
					AGM approval date: (dd/mm/yyyy)	(/ /)	148,149,412	N/A
					Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State currency		Issue and allotment - date : (dd/mm/yyyy)	(//)		
					SGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
					Class of shares			
			G		issuable (<i>Note 1</i>) Issue and allotment			
3.	Placing	At price :	State currency		_ date : (dd/mm/yyyy)	(/ /)		
					SGM approval date: (dd/mm/yyyy)	(//)		
							N/A	<u>N/A</u>
					Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
10.	Other	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary sh (Preference sh (Other c	ares) N/A	2

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	148,149,412
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

As a result of the Rights Issue, the exercise pr	rice of the Share Options and the number of shares to be allotted and	
issued upon the exercise of the subscription rights attached to the outstanding options have been adjusted.		

Submitted by:	Tricor Tengis Limited
Title: (Director, Secr	Branch Share Registrar etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*