

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

VOLUNTARY ANNOUNCEMENT: EARLY REDEMPTION OF NOTES

Reference is made to the announcements of GET Holdings Limited (“**Company**”) dated 26 June 2015, 3 August 2015, 17 August 2015, 1 September 2015, 15 September 2015, 2 October 2015, 16 November 2015 and 15 December 2015 in relation to the placing of 10% unsecured loan notes (“**10% Loan Notes**”), announcements of the Company dated 20 August 2015, 30 September 2015, 2 November 2015, 30 November 2015, 31 December 2015 and 15 February 2016 in relation to the placing of 9% unsecured loan notes (“**9% Loan Notes**”) and the prospectus of the Company dated 20 January 2017 in relation to the Rights Issue (“**Prospectus**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.

The Company wishes to announce that on 20 February 2017, the Company served notice to a subscriber of the 10% Loan Notes and all subscribers of the 9% Loan Notes, pursuant to which the Company will early redeem the 10% Loan Notes in full and the 9% Loan Notes partially on 21 March 2017 (“**Early Redemption Date**”) in the aggregate principal amount of HK\$71,000,000 together with all interests accrued and outstanding up to the Early Redemption Date, being a total sum of HK\$74,062,260.27 (“**Redemption Amount**”). The Company will repay the Redemption Amount with all the net proceeds of the Rights Issue and internal resources of the Group. The Company will save interest expenses by fully redeeming the 10% Loan Notes and partially redeeming the 9% Loan Notes ahead of their maturity.

* for identification purposes only

In accordance with the terms of the 10% Loan Notes and the 9% Loan Notes, all obligations of the Company under the 10% Loan Notes and the relevant 9% Loan Notes to be redeemed shall be deemed as fulfilled, satisfied and discharged in full upon payment of the Redemption Amount. After the said early redemption, all the 10% Loan Notes have been redeemed and the 9% Loan Notes in the aggregate principal amount of HK\$130,000,000 remain outstanding.

On behalf of the Board
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 20 February 2017

As at the date of this announcement, the Board consists of three executive Directors, namely Mr. Kuang Hao Kun Giovanni, Ms. Hung Yvonne and Mr. Lee Kin Fai, and three independent non-executive Directors, namely Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.