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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

CLARIFICATION ANNOUNCEMENT IN RELATION TO ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF THE OUTSTANDING OPTIONS

Reference is made to the announcement of GET Holdings Limited (the “**Company**”) dated 14 February 2017 in relation to the Rights Issue (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As disclosed in the Announcement, as a result of the allotment and issue of the Rights Shares upon completion of the Rights Issue which took place on 15 February 2017, adjustments would have to be made to the number of Shares falling to be issued upon the exercise of the subscription rights attached to the Outstanding Options and the related exercise price under the relevant rules of the Share Option Scheme, Rule 23.03(13) of the GEM Listing Rules and the supplementary guidelines regarding the adjustments to share options issued by the Stock Exchange on 5 September 2005.

* *for identification purposes only*

The Board noted inadvertent errors in the Announcement and wishes to clarify that the adjusted number of Shares to be issued upon exercise of the Outstanding Options and the adjusted exercise price per Share immediately after the effectiveness of the Rights Issue as set out under the section headed “ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF THE OUTSTANDING OPTIONS” in the Announcement should be amended as follows (with amendments underlined):

Date of grant	Exercise Period	Immediately prior to the effectiveness of the Rights Issue		Immediately after the effectiveness of the Rights Issue	
		Number of Shares to be issued upon exercise of the Outstanding Options	Exercise price per share	Adjusted number of Shares to be issued upon exercise of the Outstanding Options	Adjusted exercise price per share
2 July 2015	15 July 2015 to 14 July 2018	2,462,000	HK\$2.755	<u>2,492,773</u>	<u>HK\$2.721</u>

The Board confirms that the above clarification does not affect other information contained in the Announcement and no Outstanding Options have been exercised from the date of the Announcement up to the date of this announcement.

On behalf of the Board
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 17 February 2017

As at the date of this announcement, the Board consists of three executive Directors, namely Mr. Kuang Hao Kun Giovanni, Ms. Hung Yvonne and Mr. Lee Kin Fai, and three independent non-executive Directors, namely Ms. Xiao Yiming, Professor Chui Tsan Kit and Professor Lee T.S..

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.