日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _______31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GET Holdings Limited
Date Submitted	03/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08100</u> Descr	iption :	tion : GET HOLDINGS			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	80,000,000,000	0.01	800,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	80,000,000,000	0.01	800,000,000.00		
(2) Stock code : <u>N/A</u> Descr	iption :	tion : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					

2. Preference Shares

Stock code :	N/A	N/A Description :		N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding n	nonth					
Increase/(decrease)							
Balance at close of	the month						

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (HK\$): 800,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	296,298,825	N/A	N/A	<u>N/A</u>
Increase / (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	296,298,825	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the mont
(dd/mm/yyyy) and -		Movement duri	ng the month			as at close of the mont.
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 24/12/2007 Exercise Price: HK\$2.755						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	2,462,000
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares						
(Note 1)		Тс	otal A. (Ordin	ary shares)	Nil	
		IC		nce shares)	N/A	
				Other class)	N/A	
otal funds raised during	the month from	om exercise of				
ptions (State currency)	-			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			11/21			11/2
(if applicable)						
(dd/mm/yyyy)2.	(/ / 	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)				
5.	_					
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /	/)				
4.	-					
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note						
		55 0 00 0 00		55 0 00 000		50 100 500
	HK\$	75,208,200	NIL	75,208,200	NIL	50,138,799
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Share	\$				
Subscription price	HK\$1.50	<u> </u>				
SGM approval date (if applicable)						
(dd/mm/yyyy))	(15/12/2015)					
2.						
Stock code (if listed)		· .				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stool and (fligtal)					·	
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				Nil	
			Fotal C. (Ordin (Preference)	nary shares) ence shares)	N/A	
				Other class)	N/A N/A	
			(• •	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. Proposed Rights Issue of 148,149,412 Rights Shares at the		
Subscription Price of HK\$0.52 per Rights Share.		
For details, please refer to the Prospectus dated 20 January 2017.		
	_	
· · · · · · · · · · · · · · · · · · ·	_	
Ordinary shares (Note 1)	Nil	148,149,412
NO	_	
2. N/A	4	
	_	
	_	
	_	
	_	
	4	
	4	
shares (Note 1)	N/A	N/A
	4	
3. <u>N/A</u>	_	
	4	
	_	
shares (Note 1)	N/A	N/A
	4	
Total D. (Ordinary shares)	Nil	
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue Class of shares Class of shares issuable (Note 1) 1. Rights issue At price : Issue and allotment date : (dd/mm/yyyy) (/ / / / / / / / / / / / / / / / / / /	-	
1. Rights issue At price : Issue and allotment (/ / date : (dd/mm/yyyy)	-	
1. Rights issue At price : label and another indicate another indi)	
)	
SGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
Class of sharesissuable (Note 1)	-	
2. Open offer At price : State Issue and allotment date : (dd/mm/yyyy) (/ /)	
SGM approval date: (dd/mm/yyyy) (/ /) N/A	N/A
Class of shares	_	
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	
SGM approval date: (dd/mm/yyyy) (/ /)	
	<u> </u>	N/A
Class of sharesissuable (<i>Note 1</i>)	_	
4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)	
SGM approval date: (dd/mm/yyyy) (/ /) <u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip At price : State dividend At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
10.	Other	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinar (Preference (Oth		es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):		
N/A		
Submitted by:	Tricor Tengis Limited	
Submitted by.	meor rengis Linnicu	

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*