

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/10/2016				
To: Hong Kong Exchanges and G	Clearing	g Limited				
Name of Issuer <u>C</u>	<u>SET Ho</u>	ldings Limited				
Date Submitted 01/11/2016						
I. Movements in Authorised Shar	re Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>08100</u>	Descrip	otion:	GET HOLD	INGS		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mo	nth _	80,000,000,000	0.01	800,000,000.00		
Increase/(decrease)	Nil		Nil			
Balance at close of the month	_	80,000,000,000	0.01	800,000,000.00		
(2) Stock code : N/A	Descrip	otion:	N	J/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth		<u> </u>			
Increase/(decrease)						
Balance at close of the month						

Stock code :	N/A	Descrip	otion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descrip	otion:	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month		(State	capital
Balance at close of Increase/(decrease)	-	month		(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	296,298,825	N/A	N/A	N/A		
Increase / (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	296,298,825	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 24/12/2007 Exercise Price: HK\$2.755 (/ /) Nil __ Ordinary shares Nil Nil Nil Nil 2,462,000 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Iss	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•						
	N/A	N/A	<u> </u>	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)					
2.		/					
							-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)3.)					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
	(/ /	<u>'</u>)					
4.							
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)					
			Total B.		nary shares) ence shares)	N/A N/A	
					Other class)	N/A	• •

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note						
	 HK\$	75 209 200	NIII	75 200 200	NIII	50 129 700
Stock code (if listed)	ПХФ	75,208,200	NIL	75,208,200	NIL	50,138,799
Class of shares						
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$1.50					
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(15/12/2015)					
2.		<u>_</u>				
G. 1 (CI: . 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u>_</u>				
(if applicable)						
(dd/mm/yyyy) 3.						
J.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(00/11111/333)	(' ')		Total C. (Ordi	inary shares)	Nil	
				rence shares)	N/A	_
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	4	
shares (Note 1)	N/A	N/A
Situres (Note 1)	IN/A	IN/A
2. N/A		
2. 1971	=	
	-	
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which issued during the month may be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) Issue and allotment 1. Rights issue At price: date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment State 3. Placing At price: (/ / date: (dd/mm/yyyy) currency SGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment Bonus issue (/ /) date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) N/AN/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							N/A	IV/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		27/1
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 18800				Class of shares				
					issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					SGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
					Class of shares issuable (Note 1)				
10.	Other	At price :	State currency -		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Total E.	(Ordina)			
						(Preference (Ot	e share her clas		<u> </u>
To	otal increase / (c	lecrease) in o	ordinary shares	during th	ne month (i.e. Total of A	to E):	(1	l) Ni	1
							(2	2) N/.	A
To	otal increase / (d	lecrease) in p	oreference shar	es during	the month (i.e. Total of	A to E):		N/.	
To	otal increase / (o	lecrease) in o	other classes of	shares du	uring the month (i.e. Tot	al of A to E	E):	N/.	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Sec	eretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.