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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

CLARIFICATION ANNOUNCEMENT MAJOR TRANSACTIONS: DISPOSAL OF LISTED SHARES IN RETURN OF CONSIDERATION SHARES

Reference is made to the announcement dated 27 September 2016 (the “Announcement”) in relation to the Disposal by the Company of the Sale Shares in return for the Consideration Shares. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company wishes to clarify that according to the calculation under Rule 19.15 of the GEM Listing Rules, one of the relevant percentage ratios (as defined under the GEM Listing Rules) in respect of (i) the Disposal is more than 25% but less than 75%; and (ii) the taking up of the Consideration Shares is more than 25% but less than 100%, thus each of (i) the Disposal; and (ii) the taking up of the Consideration Shares constitutes a major transaction of the Company under the GEM Listing Rules, and shall be subject to the notification, announcement and approval of the shareholders of the Company (the “Shareholders”) requirements under the GEM Listing Rules.

A circular containing, among other things, further details of the SP Agreement and the transactions contemplated thereunder and the notice of special general meeting will be dispatched to the Shareholders as soon as practicable in accordance with the GEM Listing Rules. The date of dispatch of the circular is expected to be on or before 28 October 2016 so as to allow sufficient time for the preparation of the relevant information for inclusion in the circular.

Save as disclosed above, the Board confirms that all information in the Announcement remains unchanged.

* *for identification purposes only*

As the above transactions are subject to the fulfilment of a number of conditions precedent and the obtaining of the approval of the Shareholders at the special general meeting of the Company and may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 30 September 2016

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.