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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

PROFIT WARNING

This announcement is made by GET Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (the “GEM Listing Rules”) and the Inside Information Provisions (as defined under the GEM Listing Rules).

The board (the “Board”) of directors (the “Directors”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review and analysis of the latest available unaudited financial information of the Group, the Group is expected to record a net profit of not less than HK\$20 million for the six months ended 30 June 2016 (the “Relevant Period”) as compared to a net profit of approximately HK\$58.3 million for the corresponding period in 2015. Based on the information currently available to the Board, such significant decrease in profit was primarily attributable to the combined effects of (i) the decrease in the revenue from the software business of the Group due to keen competition in the market and fluctuation in global economy; (ii) the segment profit of approximately HK\$10.7 million contributed by the securities investment business during the Relevant Period as compared with that of approximately HK\$19.5 million in the corresponding period in 2015; (iii) the segment profit of approximately HK\$3.8 million contributed by the corporate management solutions and I.T. contract services business as compared with that of approximately HK\$7.6 million in the corresponding period in 2015; and (iv) the increase in finance costs by HK\$11 million to approximately HK\$11.3 million (2015: approximately HK\$0.3 million) mainly as a result of the issue of loan notes by the Company during the period from April 2015 to January 2016.

* for identification purposes only

As the Company is still in the process of preparing and finalising its unaudited consolidated financial results for the Relevant Period, information contained in this announcement is only based on preliminary assessment made by the Board with reference to the information currently available. It is not based on any data or information being audited or reviewed by the auditors of the Company. There may be adjustments following further review and finalisation of the unaudited management accounts of the Group by the Board.

Further information and other details of the Group's financial performance for the Relevant Period will be disclosed in the forthcoming interim results announcement in due course.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

On behalf of the Board
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 5 August 2016

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.