

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31/05/2016		
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	СЕТ Ца	ldings Limited		
<del>-</del>	Idings Limited			
Date Sublifitted (	03/06/20	16		
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>08100</u>	Descrip	tion:	GET HOLD	INGS
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth	80,000,000,000	0.01	800,000,000.00
, , , , , , , , , , , , , , , , , , ,	_			_
Increase/(decrease)		Nil	-	Nil
Balance at close of the month	_	80,000,000,000	0.01	800,000,000.00
		(see remarks (i))	(see remarks (i))	(see remarks (i))
(2) Stock code : N/A	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)			. –	
Balance at close of the month			·	

Stock code: N/A D		Descripti	ion:	N/A	<u> </u>
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	month _			
Increase/(decrease)		_	_		
Balance at close of	tha month				
Barance at close of	ine monui	_			
3. Other Classes of		_			
		Descripti	ion :	N/A	1
3. Other Classes of	Shares	_ `	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of	Shares N/A	_ ^	No. of other	Par value (State	Authorised share capital
3. Other Classes of Stock code :	Shares N/A	_ ^	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,234,579,129	N/A	N/A	N/A	
Increase / (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	246,915,825 (see remarks (i))	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
approval date		Movement duri	ng the month		thereto		
(dd/mm/yyyy) and class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option	Granicu	Excreised	Cancened	Lapsed			
Scheme adopted on							
24/12/2007							
Exercise Price:							
HK\$2.755							
( / / )							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,462,000	
(Note 1)						(see remarks (i))	
2.							
( / / )							
shares							
(Note 1)				-			
(Note 1)							
3.							
<u>J.</u>							
shares							
(Note 1)		_	. 1	1	<b>&gt;</b> 7'1		
		To	tal A. (Ordin		Nil		
			·	nce shares)	N/A		
			(0	Other class)	N/A		
Total funds raised during	the month from	om exercise of					
options (State currency)				Nil			

Warrants to Issue Shares of the Iss	suer which are t	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close o	of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u>						
	N/A	N/A	<u> </u>	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )					
2.		,	,				
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)3.	- ( / /	)					
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4.	( / /	′ )					
	· ·						
( / / ) Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	' )					
			Total B.	(Prefere	nary shares)	N/A N/A	- -
				(	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note						
		75 200 200	NIII	75 200 200	NIII	50 120 700
Stock code (if listed)	HK\$	75,208,200	NIL	75,208,200	NIL	50,138,799 (see remarks (i))
Class of shares		<u></u>				(see Telliarks (1))
issuable (Note 1)	Ordinary Shares	S				
Subscription price	HK\$1.50					
_	(see remarks (i))	)				
SGM approval date						
(if applicable) (dd/mm/yyyy))	(15/12/2015)					
2.	(13/12/2013)					
<u>2.</u>						
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.						
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordi	nary shares)_	Nil	_
				ence shares)	N/A	=
			(	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/gif applicable, and class of shares issuable:  1. N/A	/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A	N/A
2. N/A		N/A	N/A
3. N/A			
		N/A	N/A
	Ordinary shares) Preference shares)	N/A N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which issued during the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) Issue and allotment 1. Rights issue price: date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) State Αt Issue and allotment 2. Open offer price : currency date: (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment At State 3. Placing ( / / date: (dd/mm/yyyy) price: currency SGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment Bonus issue ( / / ) date: (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares				
		issuable (Note 1)				
5.	Scrip dividend At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
		SGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					1771	1011
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
					N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	N7/A
							N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E.	(Ordina	ry chare	es) N/A	
				Total E.	(Preference		es) N/A	<u> </u>
Т	otal increase / (decre	ease) in ord	dinary shares du	ring the month (i.e. Total of A	to E):	(	1)N	il
						(	2) N/	'A
T	otal increase / (decre	ease) in pro	eference shares of	luring the month (i.e. Total of	A to E):		N/	'A
Т	otal increase / (decre	ease) in oth	ner classes of sha	ares during the month (i.e. Tot	tal of A to F	E)·	NI	/ A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
(i) The Capital Reorganisation was effective on 24 May 2016. Every five (5) issued and unissued Existing Shares						
of par value of HK\$0.01 each in the share capital of the Company were consolidated into one (1) Consolidated						
Share of par value of HK\$0.05 each. The par value of each of the then issued Consolidated Shares was reduced						
from HK\$0.05 to HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.04 on each of the						
then issued Consolidated Shares. Each of the then authorised but unissued Consolidated Shares of par value of						
HK\$0.05 each will be sub-divided into five (5) New Shares of par value of HK\$0.01 each.						
As a result of the Capital Reorganisation, the exercise price of the options and the number of shares to be allotted						
and issued upon the exercise of the subscription rights attaching to the outstanding options have been adjusted.						
As a result of the Capital Reorganisation, the conversion price of the convertible note and number of shares to						
be allotted and issued upon conversion of convertible note have been adjusted.						
Submitted by: Tricor Tengis Limited						
Title: Branch Share Registrar						
(Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.