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**GET HOLDINGS LIMITED**  
**智易控股有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock code: 8100)**

**PROFIT WARNING — ADDITIONAL INFORMATION**

This announcement is made by GET Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”) and the Inside Information Provisions (as defined in the GEM Listing Rules).

Reference is made to the announcement of the Company dated 6 April 2016 in which the Company announced that based on the then available information, the Group was expected to record a significant decrease in profit or even a loss for the three months ended 31 March 2016 (the “Relevant Period”) as compared to the profit of the Group of approximately HK\$36.4 million for the corresponding period in 2015 (“First 2016 Q1 Profit Warning”). Such significant decrease in profit or even a loss was primarily attributable to the net unrealised loss in respect of its financial assets at fair value through profit or loss due to the volatile stock market in Hong Kong in the Relevant Period and such net unrealised loss was estimated to be not more than HK\$75 million. **It is a non-cash accounting treatment which did not affect working capital sufficiency of the Group during the Relevant Period.**

The board (“Board”) of directors (“Directors”) of the Company wishes to update the shareholders of the Company and potential investors that, based on the currently available information, apart from the factors set out in the First 2016 Q1 Profit Warning, the Group’s financial performance during the Relevant Period was also adversely affected by (i) the loss on disposal of available-for-sale financial assets of approximately HK\$7.8 million during the Relevant Period; (ii) the interest on loan notes issued by the Company incurred during the Relevant Period of approximately HK\$4.8 million; and (iii) the decrease in segment profit of software business of the Group from approximately HK\$30 million for the three months ended 31 March 2015 to approximately HK\$20.5 million for the Relevant Period. Coupled

\* For identification purposes only

with all such factors, it is expected that the Group will record a loss of not more than HK\$72 million during the Relevant Period (as compared to a profit of HK\$36.4 million in the corresponding period in 2015).

The information contained in this announcement is only based on the preliminary assessment by the Board and the management of the Company of the unaudited consolidated management accounts of the Company for the Relevant Period and is not based on any figure or information which has been audited or reviewed by the Company's auditors. The Company is in the process of preparing and finalising the quarterly results of the Group for the Relevant Period.

Further information and other details of the Group's financial performance for the Relevant Period will be disclosed in the forthcoming quarterly results announcement in due course.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**GET Holdings Limited**  
**Kuang Hao Kun Giovanni**  
*Chairman*

Hong Kong, 6 May 2016

*As at the date of this announcement, the Board consists of Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi being the Executive Directors, and Professor Chui Tsan Kit, Professor Lee T.S. and Ms. Xiao Yiming being the Independent Non-executive Directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at [www.geth.com.hk](http://www.geth.com.hk).*