

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

PROFIT WARNING

This announcement is made by GET Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (the “GEM Listing Rules”) and the Inside Information Provisions (as defined under the GEM Listing Rules).

The board (the “Board”) of directors (the “Directors”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review and analysis of the latest available unaudited financial information on the securities investment business of the Group, the Group is expected to record a significant decrease in profit or even a loss for the three months ended 31 March 2016 (the “Relevant Period”) as compared to the profit of the Group of approximately HK\$36.4 million for the corresponding period in 2015. Based on the information currently available to the Board, such significant decrease in profit or even a loss was primarily attributable to the net unrealised loss in respect of its financial assets at fair value through profit or loss due to the volatile stock market in Hong Kong in the Relevant Period and such net unrealised loss is estimated to be not more than HK\$75 million (the “Fair Value Loss”). The Board also wishes to inform the shareholders of the Company and potential investors that the operations of other principal businesses of the Company remained normal during the Relevant Period.

The Fair Value Loss was mainly attributable to the loss on the fair value change in the investment of Convoy Financial Holdings Limited (stock code: 1019) (“Convoy Financial”) of approximately HK\$77.9 million, calculated as the decrease in its fair value between 31 December 2015 (or, as the case may be, the date of purchase during the Relevant Period) and 31 March 2016 and to be recorded in the consolidated financial results of the Company for the Relevant Period. The Fair Value Loss is a non-cash accounting treatment which did not affect working capital sufficiency of the Group during the Relevant Period. For

* For identification purposes only

information purposes only, the loss on the fair value through profit or loss in the investment of Convoy Financial was approximately HK\$20.6 million, calculated as the difference between the purchase costs and its fair value as at 31 March 2016.

In view of the recent unstable global equity market and volatile financial market in Hong Kong, this business segment carries material price risk in its nature. The Board will monitor closely the performance of its investment portfolio.

As the Company is still in the process of preparing and finalising its unaudited consolidated financial results for the Relevant Period, information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the information currently available. It is not based on any data or information being audited or reviewed by the auditors of the Company. There may be adjustments following further review and finalisation of the unaudited management accounts of the Group by the Board.

Further information and other details of the Group's financial performance for the Relevant Period will be disclosed in the forthcoming quarterly results announcement in due course.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

On behalf of the Board
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 6 April 2016

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.