Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

COMPLETION OF DISCLOSEABLE TRANSACTION: ACQUISITION OF 51% INTEREST IN THE TARGET

Reference is made to the announcement of GET Holdings Limited dated 29 March 2016 ("Announcement") in relation to the Acquisition. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions set out in the SP Agreement have been fulfilled and Completion took place on 31 March 2016 in accordance with the terms and conditions of the SP Agreement. Immediately after Completion, the Target namely, Dragon Oriental Investment Limited, becomes an indirect wholly-owned subsidiary of the Company and the financial results of the Target will be consolidated into the results of the Group.

On behalf of the Board GET Holdings Limited Kuang Hao Kun Giovanni Chairman

Hong Kong, 31 March 2016

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information

^{*} For identification purposes only

contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.