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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

UPDATE OF ISSUE OF NOTES; AND CONNECTED TRANSACTION — PAYMENT OF PLACING COMMISSION

Reference is made to the announcement of GET Holdings Limited (“**Company**”) dated 26 June 2015 (“**Announcement**”) in which it announced its proposed placing of 10% unsecured loan notes (“**Notes**”) maturing on the second anniversary of the issue date of the Notes to be issued by the Company (“**Placing**”). Capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

The Placing Period shall last for a period commencing on the day immediately following the date of the Placing Agreement of 26 June 2015 and up to (and including) the date falling on the 15th day of the sixth month after the date of the Placing Agreement.

As announced in the announcements of the Company dated 3 August 2015, 17 August 2015, 1 September 2015, 15 September 2015 and 2 October 2015, the Notes in an aggregate principal amount of HK\$18,000,000 had been issued to certain placees who subscribed for the Notes during the period from 27 June 2015 to 24 September 2015. The aggregate placing commission paid by the Company to the Placing Agent was HK\$900,000.

The Board is pleased to announce that on 16 November 2015, the Notes in an aggregate principal amount of HK\$1,000,000 have been issued to a placee (“**Placee**”) who subscribed for the Notes during the period from 25 September 2015 to 30 October 2015 (“**Subscription**”). The placing commission paid by the Company to the Placing Agent for the Subscription is HK\$50,000.

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, the Placee is independent of, and not connected with the Company, and its connected persons (within the meaning under the GEM Listing Rule) and their respective associates (within the meaning of the GEM Listing Rules).

* *For identification purposes only*

Completion of the Subscription has taken place and the net proceeds from the Subscription were placed with a bank in Hong Kong and will be used to finance any potential investment opportunities of the Group as may arise from time to time.

On behalf of the Board
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 16 November 2015

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Professor Lee T. S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.