

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF (1) MAJOR AND CONNECTED TRANSACTION: ACQUISITION OF 14.677% INTEREST IN A NON-WHOLLY OWNED SUBSIDIARY; AND (2) INTERNAL RESTRUCTURING

This announcement is made pursuant to Rule 19.36A of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”).

Reference is made to the Company’s announcements dated 13 August 2015, 16 September 2015 (“**September Announcement**”) and 16 October 2015 (“**Delay Announcement**”, together with the September Announcement, referred to as the “**Announcements**”) in relation to the proposed acquisition of 14.677% interest in Boom Max by the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

As set out in the Delay Announcement, it is expected that the Company will despatch a circular (“**Circular**”) containing, among others, (i) details of the Acquisition; (ii) further information of the Boom Max Group; (iii) the advice of the independent financial adviser appointed by the Company regarding the Acquisition Agreement and the transactions contemplated thereunder (including the purchase of the Sale Shares, the creation and issue of the Convertible Notes together with the allotment and issue of the Conversion Shares pursuant to the exercise of the Conversion Rights and the allotment and issue of the Consideration Shares); (iv) the recommendation of the Independent Board Committee regarding the Acquisition Agreement and the transactions contemplated thereunder (including the purchase of the Sale Shares, the creation and issue of the Convertible Notes

* *For identification purpose only*

together with the allotment and issue of the Conversion Shares pursuant to the exercise of the Conversion Rights and the allotment and issue of the Consideration Shares) and (v) the notice of the SGM on or before 6 November 2015.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to on or before 23 November 2015.

On behalf of the Board of
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 6 November 2015

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.