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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

COMPLETION OF DISCLOSEABLE TRANSACTION — ACQUISITION OF LISTED SHARES AND ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE

The Board is pleased to announce that the conditions precedent set out in the SP Agreement have been fulfilled and Completion took place on 7 October 2015 in accordance with the terms and conditions of the SP Agreement.

Immediately after Completion, the Company holds 27,298,000 ordinary shares of the Target, representing approximately 2.66% of the issued share capital of the Target.

Immediately after Completion, the Vendor holds 146,699,266 Consideration Shares, representing approximately 14.91% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares.

Reference is made to the circular (“**Circular**”) of GET Holdings Limited (“**Company**”) dated 7 September 2015 in relation to the Acquisition. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

* For identification purposes only

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent set out in the SP Agreement have been fulfilled and the Completion took place on 7 October 2015 in accordance with the terms and conditions of the SP Agreement.

Immediately after Completion, the Company holds 27,298,000 ordinary shares of the Target, representing approximately 2.66% of the issued share capital of the Target.

For the purpose of the settlement of the Consideration for the Acquisition, upon Completion, 146,699,266 new shares of HK\$0.01 each of the Company (“**Consideration Shares**”) were allotted and issued, credited as fully paid, by the Company to the Vendor under the Specific Mandate granted to the Directors by the Shareholders at the SGM held on 25 September 2015.

Immediately after Completion, the Vendor holds 146,699,266 Consideration Shares, representing approximately 14.91% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares.

On behalf of the Board of
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 7 October 2015

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Professor Lee T.S., Ms. Xiao Yiming and Professor Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.