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## **GET HOLDINGS LIMITED**

**智易控股有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock code: 8100)**

### **UPDATE OF ISSUE OF NOTES; CONNECTED TRANSACTION—PAYMENT OF PLACING COMMISSION; AND SUPPLEMENTAL PLACING AGREEMENT**

#### **ISSUE OF NOTES**

The Board is pleased to announce that on 3 August 2015, the Notes in an aggregate principal amount of HK\$11,000,000 have been issued to certain Placees who subscribed for the Notes during the period from 27 June 2015 to 15 July 2015. The placing commission paid by the Company to the Placing Agent is HK\$550,000.

#### **SUPPLEMENTAL PLACING AGREEMENT**

The Board announces that on 3 August 2015, the Company and the Placing Agent entered into the Supplemental Placing Agreement, pursuant to which the Company and the Placing Agent agreed to amend the date of Closing(s) for the subscription of the Notes.

#### **ISSUE OF NOTES**

Reference is made to the announcement of GET Holdings Limited (“**Company**”) dated 26 June 2015 (“**Announcement**”) in which it announced its proposed placing of 10% unsecured loan notes (“**Notes**”) maturing on the second anniversary of the issue date of the Notes to be issued by the Company (“**Placing**”). Capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

\* *For identification purposes only*

The Placing Period shall last for a period commencing on the day immediately following the date of the Placing Agreement of 26 June 2015 and up to (and including) the date falling on the 15th day of the sixth month after the date of the Placing Agreement.

The Board is pleased to announce that on 3 August 2015, the Notes in an aggregate principal amount of HK\$11,000,000 have been issued to certain Placees who subscribed for the Notes during the period from 27 June 2015 to 15 July 2015 (“**Subscriptions**”). The placing commission paid by the Company to the Placing Agent is HK\$550,000.

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, all the Placees and their respective ultimate beneficial owner(s) (if applicable) are independent of, and not connected with the Company, and its connected persons (within the meaning under the GEM Listing Rules), and their respective associates (within the meaning of the GEM Listing Rules).

Completion of the Subscriptions has taken place and the net proceeds from the Subscriptions were placed with banks in Hong Kong and will be used to finance any potential investment opportunities of the Group as may arise from time to time.

#### **SUPPLEMENTAL PLACING AGREEMENT**

The Board announces that on 3 August 2015, the Company and the Placing Agent entered into a supplemental placing agreement (“**Supplemental Placing Agreement**”), pursuant to which the Company and the Placing Agent agreed to amend the date of Closing(s) for the subscription of the Notes. Under the Placing Agreement (as supplemented by the Supplemental Placing Agreement), subject to the fulfilment of the conditions precedent to the subscription and provided that the Placing Agent has procured the Placee(s) for the Notes, the Placing Agent is entitled to issue a 7-day prior notice (“**Closing Notice**”) to the Company specifying, among other matters, the proposed date of Closing(s) (which shall be the 1st Business Day or the 15th day (if this is not a Business Day, the next Business Day thereafter) of the relevant calendar month).

Save for the amendments as mentioned above, there is no other change to the Placing Agreement.

On behalf of the Board  
**GET Holdings Limited**  
**Kuang Hao Kun Giovanni**  
*Chairman*

Hong Kong, 3 August 2015

*As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Yip Chi Fai Stevens, Ms. Xiao Yiming and Prof. Chui Tsan Kit.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at [www.geth.com.hk](http://www.geth.com.hk).*