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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

Win Fung Securities Limited

永鋒證券有限公司

The Board is pleased to announce that the condition precedent set out in the Placing Agreement had been fulfilled and completion of the Placing took place on 8 July 2015 in accordance with the terms and conditions of the Placing Agreement.

An aggregate of 39,080,000 Placing Shares, representing approximately 4.67% of the issued share capital of the Company as at the date of this announcement immediately after completion of the Placing, have been successfully placed to not less than six Places. The net proceeds from the Placing are approximately HK\$18,350,000.

Reference is made to the announcement of GET Holdings Limited (“**Company**”) dated 22 June 2015 (“**Announcement**”) in relation to the Placing. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the condition precedent set out in the Placing Agreement had been fulfilled and completion of the Placing took place on 8 July 2015 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 39,080,000 Placing Shares, representing approximately 4.67% of the issued share capital of

* for identification purposes only

the Company as at the date of this announcement immediately after completion of the Placing, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.49 per Placing Share.

The net proceeds from the Placing are approximately HK\$18,350,000.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company immediately before and after completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Ace Source International Limited (<i>Note</i>)	4,600,417	0.58	4,600,417	0.55
The Placees	—	—	39,080,000	4.67
Public Shareholders	<u>793,505,447</u>	<u>99.42</u>	<u>793,505,447</u>	<u>94.78</u>
	<u>798,105,864</u>	<u>100.00</u>	<u>837,185,864</u>	<u>100.00</u>

Note: Ace Source International Limited is wholly and beneficially owned by Mr. Xue Qiushi who is an executive director and chief executive officer of the Company.

On behalf of the Board
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 8 July 2015

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Yip Chi Fai Stevens, Ms. Xiao Yiming and Prof. Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the Company’s website at www.geth.com.hk.