

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **GET HOLDINGS LIMITED**

**智易控股有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8100)**

### **RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF THREE RIGHTS SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE AT HK\$0.35 PER RIGHTS SHARE**

#### **RESULTS OF THE RIGHTS ISSUE**

The Board announces that at 4:00 p.m. on Monday, 8 June 2015, being the latest time for acceptance of and payment for the Rights Shares and for the application and payment for excess Rights Shares:

- (i) a total of 695 valid acceptances of provisional allotments under the PALs in respect of 537,122,710 Rights Shares have been received, representing approximately 91.62% of the total number of the Rights Shares available under the Rights Issue; and
- (ii) a total of 846 valid applications for excess Rights Shares under the EAFs in respect of 1,278,618,759 excess Rights Shares have been received, representing approximately 218.11% of the total number of Rights Shares available under the Rights Issue.

In aggregate, the above valid acceptances and applications represented 309.73% of the total number of 586,237,461 Rights Shares available under the Rights Issue.

As the Rights Issue was over-subscribed, the obligations of the Underwriter under the Underwriting Agreement in respect of the Underwritten Shares have been fully discharged.

\* For identification purposes only

## **THE UNDERWRITING AGREEMENT**

As all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement was not terminated by the Underwriter prior to the Latest Time for Termination, the Underwriting Agreement became unconditional at 4:00 p.m. on Tuesday, 9 June 2015.

## **DESPATCH OF SHARE CERTIFICATES AND REFUND CHEQUES**

Share certificates for the Rights Shares, in their fully-paid form, will be despatched to the allottees by ordinary post to their registered addresses at their own risk on Tuesday, 16 June 2015.

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares will be despatched (without interests) to those entitled thereto by ordinary post to their registered addresses at their own risk on Tuesday, 16 June 2015.

## **COMMENCEMENT OF DEALINGS IN THE FULLY-PAID RIGHTS SHARES**

Dealings in the Rights Shares, in their fully-paid form, on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 17 June 2015.

Reference is made to the prospectus of GET Holdings Limited (“**Company**”) dated 22 May 2015 (“**Prospectus**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Prospectus.

## **RESULTS OF THE RIGHTS ISSUE**

The Board announces that at 4:00 p.m. on Monday, 8 June 2015, being the latest time for acceptance of and payment for the Rights Shares and for the application and payment for excess Rights Shares:

- (i) a total of 695 valid acceptances of provisional allotments under the PALs in respect of 537,122,710 Rights Shares have been received, representing approximately 91.62% of the total number of the Rights Shares available under the Rights Issue; and
- (ii) a total of 846 valid applications for excess Rights Shares under the EAFs in respect of 1,278,618,759 excess Rights Shares have been received, representing approximately 218.11% of the total number of Rights Shares available under the Rights Issue.

In aggregate, the above valid acceptances and applications represented 309.73% of the total number of 586,237,461 Rights Shares available under the Rights Issue.

As the Rights Issue was over-subscribed, the obligations of the Underwriter under the Underwriting Agreement in respect of the Underwritten Shares have been fully discharged.

## EXCESS RIGHTS SHARES

Based on the number of valid acceptances referred to above, 49,114,751 Rights Shares were available for subscription under the EAFs. Given that the number of excess Rights Shares is insufficient to satisfy all valid applications, the Board has resolved to allocate the 49,114,751 excess Rights Shares on a fair and equitable basis to those Qualifying Shareholders who applied for excess Rights Shares with reference to the number of excess Rights Shares applied for by them on the following basis:

Number of excess Rights Shares applied for	Number of valid excess applications	Total number of excess Rights Shares applied for	Basis of allocation	Total number of excess Rights Shares allocated	Approximate % of allocation based on the total number of excess Rights Shares applied for in this category
1 to 4,999	527	2,596,425	Allot odd Shares applied for in full	2,596,425	100.00%
5,000 to 53,220,000	318	300,291,438	Allot odd Shares applied for in full plus 3.50% of the remaining excess Rights Shares applied for (rounded up to the nearest board lot)	13,256,438	4.41%
975,730,896	1	975,730,896	Allot approximately 3.41% of the excess Rights Shares applied for	33,261,888	3.41%
<b>Total</b>	<b>846</b>	<b>1,278,618,759</b>		<b>49,114,751</b>	

The Board is of the opinion that the above basis of allocation is fair and reasonable.

## THE UNDERWRITING AGREEMENT

As all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement was not terminated by the Underwriter prior to the Latest Time for Termination, the Underwriting Agreement became unconditional at 4:00 p.m. on Tuesday, 9 June 2015.

## DESPATCH OF SHARE CERTIFICATES AND REFUND CHEQUES

Share certificates for the Rights Shares, in their fully-paid form, will be despatched to the allottees by ordinary post to their registered addresses at their own risk on Tuesday, 16 June 2015. The entitled will receive one share certificate for all the Rights Shares and/or excess Rights Shares allotted and issued to him/her/it.

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares will be despatched (without interests) to those entitled thereto by ordinary post to their registered addresses at their own risk on Tuesday, 16 June 2015.

## COMMENCEMENT OF DEALINGS IN THE FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 17 June 2015.

## SHAREHOLDING STRUCTURE OF THE COMPANY

To the best knowledge of the Directors, the shareholding structure of the Company immediately before and immediately after completion of the Rights Issue will be as follows:

Shareholders	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Ace Source International Limited ( <i>Note</i> )	4,600,417	2.17%	4,600,417	0.58%
Public Shareholders	<u>207,267,986</u>	<u>97.83%</u>	<u>793,505,447</u>	<u>99.42%</u>
	<u>211,868,403</u>	<u>100%</u>	<u>798,105,864</u>	<u>100%</u>

*Note:* Ace Source International Limited is wholly and beneficially owned by Mr. Xue Qiushi who is an executive director and chief executive officer of the Company.

On behalf of the Board of  
**GET Holdings Limited**  
**Kuang Hao Kun Giovanni**  
*Chairman*

Hong Kong, 15 June 2015

*As at the date of this announcement, the Board consists of Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi being the Executive Directors, and Prof. Chui Tsan Kit, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming being the Independent Non-executive Directors.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at [www.geth.com.hk](http://www.geth.com.hk).*