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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

ISSUE OF NOTES — UPDATE

Reference is made to the announcement (“**Announcement**”) of GET Holdings Limited (“**Company**”) dated 5 February 2015 in which it announced its proposed placing of 6% unsecured loan notes (“**Notes**”) maturing on the second anniversary of the issue date of the Notes to be issued by the Company (“**Placing**”). The placing period for the Placing shall last for a period commencing on the day immediately following the date of the Placing Agreement (as defined in the Announcement) of 5 February 2015 and up to (and including) the date falling on the 15th day of the sixth month after the date of the Placing Agreement. As announced in the announcement of the Company dated 1 April 2015, the Notes in an aggregate principal amount of HK\$1,000,000 were issued to certain subscribers who subscribed for the Notes during the period from 6 February 2015 to 15 March 2015.

The board (“**Board**”) of directors (“**Directors**”) of the Company is pleased to announce that on 1 May 2015, the Notes in an aggregate principal amount of HK\$3,500,000 have been issued to certain subscribers (“**Subscribers**”) who subscribed for the Notes during the period from 16 March 2015 to 15 April 2015 (“**Subscriptions**”).

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, all the Subscribers are independent of, and not connected with the Company, and its connected persons (within the meaning under the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”)) and their respective associates (within the meaning under the GEM Listing Rules).

* For identification purposes only

Completion of the Subscriptions has taken place and the net proceeds from the Subscriptions were placed with banks in Hong Kong and will be used as general working capital of the Group and to finance any potential investment opportunities of the Group as may arise from time to time.

On behalf of the Board
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 1 May 2015

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Yip Chi Fai Stevens, Ms. Xiao Yiming and Prof. Chui Tsan Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.