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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

- (1) FURTHER DELAY IN DESPATCH OF CIRCULAR;
(2) THE SECOND SUPPLEMENTAL AGREEMENT; AND
(3) FURTHER REVISED TIMETABLE OF THE PROPOSED RIGHTS ISSUE
AND CHANGE OF BOOK CLOSURE PERIODS AND THE RECORD DATE**

(1) FURTHER DELAY IN DESPATCH OF CIRCULAR

Given that more time is required to prepare the necessary information to be included in the Circular, the Board wishes to announce that the despatch of Circular in relation to the Rights Issue will be postponed from 10 April 2015 to a date no later than 22 April 2015.

(2) THE SECOND SUPPLEMENTAL AGREEMENT

As a result of the further delay in despatch of the Circular, on 10 April 2015, the Company and the Underwriter entered into the Second Supplemental Agreement to amend the date of posting the Circular, the Latest Time for Acceptance, the Latest Time for Termination, the Prospectus Posting Date and the Record Date of the Underwriting Agreement (as varied and supplemented by the Supplemental Underwriting Agreement) in accordance with the relevant dates set out in the revised timetable below or such other time(s) or date(s) as the Company may determine.

**(3) FURTHER REVISED TIMETABLE OF THE PROPOSED RIGHTS ISSUE AND
CHANGE OF BOOK CLOSURE PERIODS AND THE RECORD DATE**

The revised timetable of the Rights Issue is set out in this announcement.

* For identification purposes only

The Shareholders and the public should note that as a result of the change in the timetable:

- (i) the register of members of the Company will be closed from Tuesday, 5 May 2015 to Monday, 11 May 2015, both dates inclusive, for determining the right to attend the SGM for Rights Issue; and
- (ii) the Record Date to determine entitlements to the Rights Issue is now changed to Thursday, 21 May 2015 and the register of members of the Company will be closed from Friday, 15 May 2015 to Thursday, 21 May 2015, both dates inclusive, for determining the entitlements under the Rights Issue.

No transfer of shares of the Company will be registered during these periods.

Reference is made to the announcements of the Company dated 24 February 2015 (“**First Announcement**”) and 20 March 2015 (“**Delay Announcement**”, together with the First Announcement, referred to as the “**Announcements**”) in relation to, among other matters, the Rights Issue on the basis of three Rights Shares for every one New Share held on the Record Date and the revised timetable of the Rights Issue. Unless the content otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

(1) FURTHER DELAY IN DESPATCH OF CIRCULAR

As stated in the Delay Announcement, the Circular, containing, among other things, further details of (i) the Rights Issue and the transactions contemplated thereunder; (ii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders setting out its recommendation in respect of the Rights Issue and the transactions contemplated thereunder; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue and the transactions contemplated thereunder; and (iv) the notice of the SGM for Rights Issue, will be despatched to the Shareholders no later than 10 April 2015. Given that more time is required to prepare the necessary information to be included in the Circular, the Company expects that the despatch of the Circular will be postponed from 10 April 2015 to a date no later than 22 April 2015.

(2) THE SECOND SUPPLEMENTAL AGREEMENT

As a result of the further delay in despatch of the Circular, the Board announces that on 10 April 2015, the Company and the Underwriter entered into the second supplemental agreement (“**Second Supplemental Agreement**”), pursuant to which the Company and the Underwriter agreed to amend the date of posting the Circular, the Latest Time for Acceptance, the Latest Time for Termination, the Prospectus Posting Date and the Record Date of the Underwriting Agreement (as varied and supplemented by the Supplemental Underwriting Agreement) in accordance with the relevant dates set out in the revised timetable below or such other time(s) or date(s) as the Company may determine.

Save for the amendments as mentioned above and corresponding changes, there is no other change to the Underwriting Agreement (as varied and supplemented by the Supplemental Underwriting Agreement).

(3) FURTHER REVISED TIMETABLE OF THE PROPOSED RIGHTS ISSUE AND CHANGE OF BOOK CLOSURE PERIODS AND THE RECORD DATE

The expected timetable for the Capital Reorganisation and the Change in Board Lot Size and the revised timetable for the proposed Rights Issue are set out below:

<i>Event</i>	<i>Date and time</i>
Despatch of circular with notice and proxy form of the SGM for Rights Issue.....	Wednesday, 22 April 2015
Temporary counter for trading in New Shares in board lots of 2,000 New Shares (in the form of existing share certificates) closes	4:00 p.m. on Thursday, 30 April 2015
Parallel trading in New Shares (in the form of new share certificates and existing share certificates) ends	4:00 p.m. on Thursday, 30 April 2015
Designated broker ceases to stand in the market to provide matching services for odd lots of New Shares	4:00 p.m. on Thursday, 30 April 2015
Latest time for lodging transfers of shares to qualify for attendance and voting at the SGM for Rights Issue.....	4:30 p.m. on Monday, 4 May 2015
Last day for free exchange of existing share certificates for new share certificates	Tuesday, 5 May 2015
Register of members closes.....	From Tuesday, 5 May 2015 to Monday, 11 May 2015 (both days inclusive)
Latest time for lodging the form of proxy of SGM for Rights Issue.....	11:00 a.m. on Saturday, 9 May 2015
Record date for attendance and voting at the SGM for Rights Issue.....	Monday, 11 May 2015
Expected time and date of the SGM for Rights Issue.....	11:00 a.m. on Monday, 11 May 2015

<i>Event</i>	<i>Date and time</i>
Announcement of the result of the SGM for Rights Issue.....	Monday, 11 May 2015
Last day of dealings in the New Shares on cum-rights basis	Tuesday, 12 May 2015
Ex-date (the first day of dealings in the New Shares on ex-rights basis)	Wednesday, 13 May 2015
Latest time for lodging transfer of New Shares to qualify for the Rights Issue.....	4:30 p.m. on Thursday, 14 May 2015
Register of members closes.....	From Friday, 15 May 2015 to Thursday, 21 May 2015 (both days inclusive)
Record Date	Thursday, 21 May 2015
Despatch of the Prospectus Documents.....	Friday, 22 May 2015
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Wednesday, 27 May 2015
Latest time for splitting nil-paid Rights Shares.....	4:30 p.m. on Friday, 29 May 2015
Last day of dealings in nil-paid Rights Shares	4:00 p.m. on Wednesday, 3 June 2015
Latest Time for Acceptance.....	4:00 p.m. on Monday, 8 June 2015
Latest Time for Termination of the Underwriting Agreement	4:00 p.m. on Tuesday, 9 June 2015
Announcement of allotment results.....	Monday, 15 June 2015
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if any).....	Tuesday, 16 June 2015
Commencement of dealings in fully-paid Rights Shares.....	9:00 a.m. on Wednesday, 17 June 2015

All times and dates specified in this announcement refer to Hong Kong local times and dates. Dates stated in this announcement for event mentioned in the timetable are indicative only and may be extended or varied. Any changes to the above expected timetable will be announced as and when appropriate in accordance with the GEM Listing Rules.

Change of book closure periods and the Record Date

The Shareholders and the public should note that as a result of the changes in the timetable:

- (i) the register of members of the Company will be closed from Tuesday, 5 May 2015 to Monday, 11 May 2015, both dates inclusive, for determining the right to attend the SGM for Rights Issue; and
- (ii) the Record Date to determine entitlements to the Rights Issue is now changed to Thursday, 21 May 2015 and the register of members of the Company will be closed from Friday, 15 May 2015 to Thursday, 21 May 2015, both dates inclusive, for determining the entitlements under the Rights Issue.

No transfer of shares of the Company will be registered during these periods.

On behalf of the Board of
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 10 April 2015

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.