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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 23 MARCH 2015; FREE EXCHANGE OF SHARE CERTIFICATES; ADJUSTMENTS TO OTHER SECURITIES; AND CHANGE IN BOARD LOT SIZE

The Board is pleased to announce that the Resolution was duly passed as a special resolution of the Company by the Shareholders by way of poll at the SGM held on 23 March 2015.

All the conditions precedent to the Capital Reorganisation had been fulfilled and the Capital Reorganisation will become effective on 24 March 2015.

As a result of the Capital Reorganisation, adjustments will be made upon the effective date of the Capital Reorganisation to (i) the total number of shares of the Company which may be allotted and issued upon exercise of all share options to be granted under the Share Option Scheme under the existing 10% scheme limit; and (ii) the maximum number of the Tranche II Performance Shares and the Shortfall Performance Shares which may be allotted and issued by the Company and the issue price thereof.

CHANGE IN BOARD LOT SIZE

Subject to the Capital Reorganisation becoming effective, the board lot size for trading of the New Shares will be changed from 20,000 to 5,000.

* *For identification purposes only*

Reference is made to (i) the circular (“**Circular**”) of GET Holdings Limited (“**Company**”) dated 26 February 2015 in respect of the Capital Reorganisation; and (ii) the notice (“**Notice**”) of the special general meeting of the Company (“**SGM**”) dated 26 February 2015. Unless otherwise specified herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution (“**Resolution**”) as set out in the Notice was duly passed as a special resolution of the Company by the Shareholders by way of poll at the SGM held on 23 March 2015.

As at the date of the SGM, there were a total of 1,954,124,877 Existing Shares of the Company in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder had a material interest in the Resolution and was required to abstain from voting on the Resolution at the SGM in accordance with the GEM Listing Rules. None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution proposed at the SGM according to Rule 17.47A of the GEM Listing Rules. As such, there were a total of 1,954,124,877 Existing Shares, representing 100% of the issued share capital of the Company as at the date of the SGM, entitling holders thereof to attend and vote on the Resolution at the SGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting in respect of the Resolution at the SGM.

POLL RESULTS

Full text of the Resolution is set out in the Notice. The poll results of the Resolution are as follows:

Special Resolution	Number of votes cast (percentage of total number of votes cast)	
	FOR	AGAINST
To approve the Capital Reorganisation comprising Share Consolidation, Capital Reduction and Share Subdivision as described in the Circular of the Company dated 26 February 2015.	779,335,928 Existing Shares (99.39%)	4,750,003 Existing Shares (0.61%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Existing Shares held by the Shareholders who attended and voted at the SGM in person, by authorised corporate representative or by proxy.

As not less than 75% of the votes were cast in favour of the Resolution, the Resolution was duly passed as a special resolution of the Company by the Shareholders without modification at the SGM.

Tricor Tengis Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for vote-taking at the SGM.

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

All the conditions precedent to the Capital Reorganisation had been fulfilled and the Capital Reorganisation will become effective on 24 March 2015.

TRADING ARRANGEMENT AND FREE EXCHANGE OF SHARE CERTIFICATES

Please refer to the timetable as set out in the Circular for the dates relating to the trading arrangement, arrangement of free exchange of share certificates and matching services for odd lots in connection with the Capital Reorganisation.

Subject to the Capital Reorganisation becoming effective, Shareholders may during the prescribed period submit share certificates for Existing Shares to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange, at the expense of the Company, for new share certificates for New Shares with nominal value of HK\$0.01. The new share certificate will be issued in gold colour in order to distinguish them from the existing share certificates which are in blue colour. Thereafter, certificates for Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may be specified by the Stock Exchange from time to time) for each share certificate for Existing Shares cancelled or each new share certificate issued for New Shares, whichever number of certificates cancelled/issued is higher. Nevertheless, share certificates for Existing Shares will continue to be good evidence of legal title and may be exchanged for share certificates for New Shares at any time.

ADJUSTMENTS IN RELATION TO OTHER SECURITIES

As approved at the annual general meeting of the Company held on 4 June 2014 and as adjusted as a result of a capital reorganisation undertaken by the Company which became effective on 18 July 2014, a total of 123,140,523 Existing Shares may be allotted and issued upon exercise of all share options which may be granted under the share option scheme of the Company adopted on 24 December 2007 ("**Share Option Scheme**"). There were no outstanding share options as at the date of this announcement.

As a result of the Capital Reorganisation and pursuant to the terms of the Share Option Scheme and the supplementary guidance issued by the Stock Exchange on 5 September 2005 regarding adjustment of share options under Rule 23.03(13) of the GEM Listing Rules, the total number of shares of the Company which may be allotted and issued upon exercise of all share options to be granted under the Share Option Scheme under the existing 10% scheme limit will be adjusted from 123,140,523 Existing Shares to 12,314,052 New Shares with effect from the Capital Reorganisation becoming effective.

As at the date of this announcement, there were the Tranche II Performance Shares (i.e. up to 181,542,823 Existing Shares) and the Shortfall Performance Shares (i.e. up to 2,662,144 Existing Shares) (both subject to adjustments) that might be allotted and issued by the Company in accordance with the terms of the Acquisition Agreement.

As a result of the Capital Reorganisation and pursuant to the Acquisition Agreement, the maximum number of the Tranche II Performance Shares and the Shortfall Performance Shares will be adjusted from an aggregate of 184,204,967 Existing Shares to an aggregate of 18,420,496 New Shares (subject to further adjustments, if applicable) and the issue price at which the Tranche II Performance Shares and the Shortfall Performance Shares shall be allotted and issued will be adjusted to HK\$4.32 per New Share (subject to further adjustments, if applicable), with effect from the Capital Reorganisation becoming effective.

The aforesaid adjustments have been reviewed and confirmed by the auditor of the Company and will take effect upon the effective date of the Capital Reorganisation.

CHANGE IN BOARD LOT SIZE

Subject to the Capital Reorganisation becoming effective, the board lot size for trading of the New Shares will be changed from 20,000 to 5,000.

On behalf of the Board of
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 23 March 2015

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.