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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

- (1) APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER;**
- (2) DELAY IN DESPATCH OF CIRCULAR;**
- (3) SUPPLEMENTAL UNDERWRITING AGREEMENT; AND**
- (4) REVISED TIMETABLE OF THE PROPOSED RIGHTS ISSUE AND CHANGE OF BOOK CLOSURE PERIODS AND THE RECORD DATE**

**Independent Financial Adviser to the Independent Board Committee
and the Independent Shareholders**

CONVOY  **康宏**

(1) APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board is pleased to announce that Convoy Capital Hong Kong Limited has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue.

(2) DELAY IN DESPATCH OF CIRCULAR

Given that more time is required to prepare the necessary information to be included in the Circular and in view of the forthcoming Easter holidays, the Board wishes to announce that the despatch of Circular in relation to the Rights Issue will be postponed from 20 March 2015 to a date no later than 10 April 2015.

* For identification purposes only

(3) SUPPLEMENTAL UNDERWRITING AGREEMENT

As a result of the delay in despatch of the Circular, on 20 March 2015, the Company and the Underwriter entered into the Supplemental Underwriting Agreement to amend the date of posting the Circular, the Latest Time for Acceptance, the Latest Time for Termination, the Prospectus Posting Date and the Record Date in accordance with the relevant dates set out in the revised timetable below or such other time(s) or date(s) as the Company may determine.

(4) REVISED TIMETABLE OF THE PROPOSED RIGHTS ISSUE AND CHANGE OF BOOK CLOSURE PERIODS AND THE RECORD DATE

The revised timetable of the Rights Issue is set out in this announcement.

The Shareholders and the public should note that as a result of the change in the timetable:

- (i) the register of members of the Company will be closed from Tuesday, 21 April 2015 to Monday, 27 April 2015, both dates inclusive, for determining the right to attend the SGM for Rights Issue; and
- (ii) the Record Date to determine entitlements to the Rights Issue is now changed to Friday, 8 May 2015 and the register of members of the Company will be closed from Monday, 4 May 2015 to Friday, 8 May 2015, both dates inclusive, for determining the entitlements under the Rights Issue.

No transfer of shares of the Company will be registered during these periods.

Reference is made to the announcement (“**Announcement**”) of the Company dated 24 February 2015 in relation to, among other matters, the Rights Issue on the basis of three Rights Shares for every one New Share held on the Record Date. Unless the content otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcement.

(1) APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board is pleased to announce that Convoy Capital Hong Kong Limited has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders of the Company in respect of the Rights Issue.

(2) DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcement, the Circular, containing, among other things, further details of (i) the Rights Issue and the transactions contemplated thereunder; (ii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders setting out its recommendation in respect of the Rights Issue and the transactions contemplated thereunder; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue and the transactions contemplated thereunder; and (iv) the notice of the SGM for Rights Issue, will be despatched to the Shareholders as soon as practicable. Given that more time is required to prepare the necessary information to be included in the Circular and in view of the forthcoming Easter holidays, the Company expects that the despatch of the Circular will be postponed from 20 March 2015 to a date no later than 10 April 2015.

(3) SUPPLEMENTAL UNDERWRITING AGREEMENT

As a result the delay in despatch of the Circular, the Board announces that on 20 March 2015, the Company and the Underwriter entered into a supplemental underwriting agreement (“**Supplemental Underwriting Agreement**”), pursuant to which the Company and the Underwriter agreed to amend the date of posting the Circular, the Latest Time for Acceptance, the Latest Time for Termination, the Prospectus Posting Date and the Record Date in accordance with the relevant dates set out in the revised timetable below or such other time(s) or date(s) as the Company may determine.

Save for the amendments as mentioned above and corresponding changes, there is no other change to the Underwriting Agreement.

(4) REVISED TIMETABLE OF THE PROPOSED RIGHTS ISSUE AND CHANGE OF BOOK CLOSURE PERIODS AND THE RECORD DATE

The expected timetable for the proposed Capital Reorganisation and the Change in Board Lot Size and the revised timetable for the Rights Issue are set out below:

Event	Date and time
Latest time for lodging the form of proxy of SGM for Capital Reorganisation.....	11:00 a.m. on Saturday, 21 March 2015
Expected time and date of the SGM for Capital Reorganisation.....	11:00 a.m. on Monday, 23 March 2015
Publication of announcement of results of the SGM for Capital Reorganisation.....	Monday, 23 March 2015
Expected effective date of the Capital Reorganisation.....	Tuesday, 24 March 2015
First day of free exchange of existing share certificates for new share certificates	Tuesday, 24 March 2015
Commencement of dealings in the New Shares.....	9:00 a.m. on Tuesday, 24 March 2015
Original counter for trading in Existing Shares in board lots of 20,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Tuesday, 24 March 2015
Temporary counter for trading in New Shares in board lots of 2,000 New Shares (in the form of existing share certificates) opens.....	9:00 a.m. on Tuesday, 24 March 2015
Despatch of circular with notice and proxy form of the SGM for Rights Issue.....	Friday, 10 April 2015
Original counter for trading in New Shares in board lots of 5,000 New Shares (in the form of new share certificates) re-opens.....	9:00 a.m. on Friday, 10 April 2015
Parallel trading in New Shares (in the form of new share certificates and existing share certificates) commences	9:00 a.m. on Friday, 10 April 2015

Event	Date and time
Designated broker starts to provide matching services for odd lots of New Shares	9:00 a.m. on Friday, 10 April 2015
Latest time for lodging transfers of shares to qualify for attendance and voting at the SGM for Rights Issue.....	4:30 p.m. on Monday, 20 April 2015
Register of members closes.....	From Tuesday, 21 April 2015 to Monday, 27 April 2015 (both days inclusive)
Latest time for lodging the form of proxy of SGM for Rights Issue.....	11:00 a.m. on Saturday, 25 April 2015
Record date for attendance and voting at the SGM for Rights Issue.....	Monday, 27 April 2015
Expected time and date of the SGM for Rights Issue.....	11:00 a.m. on Monday, 27 April 2015
Announcement of the result of the SGM for Rights Issue.....	Monday, 27 April 2015
Last day of dealings in the New Shares on cum-rights basis	Tuesday, 28 April 2015
Ex-date (the first day of dealings in the New Shares on ex-rights basis).....	Wednesday, 29 April 2015
Temporary counter for trading in New Shares in board lots of 2,000 New Shares (in the form of existing share certificates) closes	4:00 p.m. on Thursday, 30 April 2015
Parallel trading in New Shares (in the form of new share certificates and existing share certificates) ends.....	4:00 p.m. on Thursday, 30 April 2015
Designated broker ceases to stand in the market to provide matching services for odd lots of New Shares	4:00 p.m. on Thursday, 30 April 2015

Event	Date and time
Latest time for lodging transfer of New Shares to qualify for the Rights Issue	4:30 p.m. on Thursday, 30 April 2015
Register of members closes.....	From Monday, 4 May 2015 to Friday, 8 May 2015 (both days inclusive)
Last day for free exchange of existing share certificates for new share certificates	Tuesday, 5 May 2015
Record Date	Friday, 8 May 2015
Despatch of the Prospectus Documents.....	Monday, 11 May 2015
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Wednesday, 13 May 2015
Latest time for splitting nil-paid Rights Shares.....	4:30 p.m. on Friday, 15 May 2015
Last day of dealings in nil-paid Rights Shares	4:00 p.m. on Wednesday, 20 May 2015
Latest Time for Acceptance.....	4:00 p.m. on Tuesday, 26 May 2015
Latest Time for Termination of the Underwriting Agreement.....	4:00 p.m. on Wednesday, 27 May 2015
Announcement of allotment results	Tuesday, 2 June 2015
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if any).....	Wednesday, 3 June 2015
Commencement of dealings in fully-paid Rights Shares.....	9:00 a.m. on Thursday, 4 June 2015

All times and dates specified in this announcement refer to Hong Kong local times and dates. Dates stated in this announcement for event mentioned in the timetable are indicative only and may be extended or varied. Any changes to the above expected timetable will be announced as and when appropriate in accordance with the GEM Listing Rules.

Change of book closure periods and the Record Date

The Shareholders and the public should note that as a result of the change in the timetable:

- (i) the register of members of the Company will be closed from Tuesday, 21 April 2015 to Monday, 27 April 2015, both dates inclusive, for determining the right to attend the SGM for Rights Issue; and
- (ii) the Record Date to determine entitlements to the Rights Issue is now changed to Friday, 8 May 2015 and the register of members of the Company will be closed from Monday, 4 May 2015 to Friday, 8 May 2015, both dates inclusive, for determining the entitlements under the Rights Issue.

No transfer of shares of the Company will be registered during these periods.

On behalf of the Board of
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 20 March 2015

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.