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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock code: 8100)

COMPLETION OF THE MAJOR TRANSACTION: ACQUISITION OF 100% INTEREST IN THE TARGET

The Board is pleased to announce that all the conditions precedent under the SP Agreement have been fulfilled and the completion of the Acquisition took place on 31 December 2014 as agreed between the Purchaser and the Vendor.

Reference is made to the circular (“**Circular**”) of GET Holdings Limited (“**Company**”) dated 11 December 2014 in relation to, among other things, the major acquisition of 100% equity interest in the Target. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent under the SP Agreement have been fulfilled and the completion of the Acquisition took place on 31 December 2014 as agreed between the Purchaser and the Vendor.

Following the Completion, the Target, namely Wafer Systems (Hong Kong) Limited, became an indirect wholly-owned subsidiary of the Company and the financial results of the Target will be consolidated with the results of the Company.

On behalf of the Board of
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 31 December 2014

* *For identification purposes only*

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.