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GET HOLDINGS LIMITED

智易控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8100)

TERMINATION OF THE S&P AGREEMENT IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF A LICENSED CORPORATION UNDER THE SFO

Reference is made to the announcements (“**Announcements**”) of GET Holdings Limited, then known as M Dream Inworld Limited, (“**Company**”) dated 5 February 2014 and 28 August 2014 in relation to the S&P Agreement entered into by a direct wholly-owned subsidiary of the Company as the Purchaser and the Independent Third Party as the Vendor with respect to the Acquisition. Capitalised terms used in this announcement, unless the context requires otherwise, shall have the same meanings as those defined in the Announcements.

TERMINATION OF THE S&P AGREEMENT IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF A LICENSED CORPORATION UNDER THE SFO

Pursuant to the S&P Agreement, Completion is conditional upon and subject to the fulfilment or (if applicable) waiver of certain conditions precedent to the Completion (“**Conditions Precedent**”). If any of the Conditions Precedent shall not have been fulfilled or (if applicable) waived at or before 5:00 p.m. on the Long Stop Date (i.e. 31 December 2014 (or such other date as the Purchaser and the Vendor may agree in writing)), the Vendor and the Purchaser shall not proceed to Completion and all rights and obligations of the Vendor and the Purchaser under the S&P Agreement shall cease and terminate, save and except for those provisions which were expressed to remain in full force and effect in the S&P Agreement, and no party to the S&P Agreement shall have any claim against the others save for the claim (if any) in respect of such continuing provisions or any antecedent breach thereof.

As the Conditions Precedent have not been fulfilled or (if applicable) waived at or before 5:00 p.m. on the Long Stop Date, the S&P Agreement terminated in accordance with the terms of the S&P Agreement on 31 December 2014.

* *For identification purposes only*

The Board considers that the termination of the S&P Agreement will not have any material adverse impact on the business, operation and financial position of the Group.

On behalf of the Board
GET Holdings Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 31 December 2014

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.geth.com.hk.