

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities.



M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(to be renamed as GET Holdings Limited 智易控股有限公司)*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



軟庫中華金融服務有限公司
SBI China Capital Financial Services Limited

The Board is pleased to announce that the condition precedent set out in the Placing Agreement has been fulfilled and the completion of the Placing took place on 17 October 2014 in accordance with the terms and conditions of the Placing Agreement.

An aggregate of 319,260,000 Placing Shares, which represents approximately 16.34% of the issued share capital of the Company immediately after completion of the Placing, has been successfully placed to not less than six Placees, who and whose ultimate beneficial owners (where applicable) are Independent Third Parties, at the Placing Price of HK\$0.121 per Placing Share. The net proceeds from the Placing (after deduction of commission and other expenses of the Placing) are approximately HK\$37.2 million.

Reference is made to the announcement of M Dream Inworld Limited (to be renamed as GET Holdings Limited) (“**Company**”) dated 6 October 2014 (“**Announcement**”) in relation to, amongst other matters, the Placing. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

* For identification purposes only

The Board is pleased to announce that the condition precedent set out in the Placing Agreement has been fulfilled and completion of the Placing took place on 17 October 2014 in accordance with the terms and conditions of the Placing Agreement.

An aggregate of 319,260,000 Placing Shares, which represents approximately 16.34% of the issued share capital of the Company immediately after completion of the Placing, has been successfully placed to not less than six Placees, who and whose ultimate beneficial owners (where applicable) are Independent Third Parties, at the Placing Price of HK\$0.121 per Placing Share.

The net proceeds from the Placing (after deduction of commission and other expenses of the Placing) are approximately HK\$37.2 million.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company immediately before completion of the Placing and immediately after completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
DX.com Holdings Limited	186,046,500	11.38	186,046,500	9.52
The Placees (<i>Note</i>)	—	—	319,260,000	16.34
Other public shareholders	<u>1,448,818,377</u>	<u>88.62</u>	<u>1,448,818,377</u>	<u>74.14</u>
Total	<u>1,634,864,877</u>	<u>100.00</u>	<u>1,954,124,877</u>	<u>100.00</u>

Note: None of the Placees has become a substantial shareholder of the Company upon completion of the Placing. Accordingly, the shareholding held by the Placees is regarded as held by the public.

On behalf of the Board
M Dream Inworld Limited
(to be renamed as GET Holdings Limited)
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 17 October 2014

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.mdreaminworld.com.hk.