

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/09/2014</u>		
To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer M Dr	ream Inworld Limited		
Date Submitted 6 Oct	ober 2014		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code :08100Desc	cription:	M Dream Inv	world
Balance at close of preceding month	No. of ordinary shares 80,000,000,000	Par value (HK\$)	Authorised share capital (HK\$) 800,000,000.00
I was g			
Increase/(decrease)	Nil		Nil
Balance at close of the month	80,000,000,000	0.01	800,000,000.00
(2) Stock code : N/A Desc	cription:		N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	Description	on:	N/A	1
		Λ	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding n	month			
Increase/(decrease)		_			
Balance at close of the	ne month	_			
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	Descriptio	on :	N/A	1
			on : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,596,332,413	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,596,332,413	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement duri	ing the month		- thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2						
3.						
(/ /) shares						
(Note 1)		T	otal A. (Ordin	ary charac)	N/A	
		10		nce shares)	N/A N/A	
				Other class)	$\frac{N/A}{N/A}$	
Total funds raised during	the month fro	om exercise of	((1 1/11	
options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description 1. Zero Coupon Convertible Notes		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed)	HK\$	16,646,024.625	Nil	16,646,024.625	Nil	38,532,464
Class of shares						
issuable (Note 1)	Ordinary Share	<u>s</u>				
Subscription price	HK\$0.432					
AGM approval date (if applicable)						
(dd/mm/yyyy))	(12/03/2013)					
2.						
-						
Stock code (if listed)				· -		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed)				· -		
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordi		Nil	_
				ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	T	
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. Issue of a maximum number of 363,085,647 new shares (adjusted		
after the Capital Reorganisation and subject to further adjustment)		
at an issue price of HK\$0.432 per share.		
For details, please refer to the circular dated 23 February 2013 and		
the Company's announcements dated 20 May 2014 and		
21 May 2014.		
EGM approval date : (12/03/2013)		
Zonz approvar auto ((III oo II o II)		
Ordinary shares (Note 1)	NT'1	104 204 061
Ordinary shares (wole 1)	Nil	184,204,961
a NI/A		
2. <u>N/A</u>		
(Note 1)	N/A	N/A
3. N/A		
(Note 1)	N/A	N/A
	IN/A	1 N /A
	NT'1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in	Issued Share	<i>с</i> Сарнаі			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	Ordinary		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	IN/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	NY/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T / A
							N/A	N/A

For Main Board and GEM listed issuers

			T OT TYTAIN T		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other At State (Please specify) Price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ondinor	ala aa	NI/A	
		Total E.	(Ordinar (Preference	e share	es) N/A	
			(Ot	her clas	ss) N/A	_
Т	etal in anno ((de anno e) in andinam about during	the month (i.e. Total of)) to E).	,	(1)	
10	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	A to E):		-	Vil
				((2) <u>N</u>	7/A
	otal increase / (decrease) in preference shares durin				N	r/A
	otal increase / (decrease) in other classes of shares	-				//A
(T	These figures should be the same as the relevant fig	ures under II above ("M	ovements ii	n Issuec	t Share Capital").)

Submitted by:
Title: Branch Share Registrar
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.