

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

COMPLETION OF DISCLOSEABLE TRANSACTION — DISPOSAL OF 51% INTEREST IN THE TARGET

Reference is made to the announcement of M Dream Inworld Limited (“**Company**”) dated 12 June 2014 in respect of the discloseable transaction in relation to the disposal of 51% of the issued share capital of the Dragon Oriental Investment Limited (“**Target**”) (“**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE DISPOSAL

The Board is pleased to announce that all the conditions precedent to the completion of the SP Agreement have been fulfilled and the completion of the Disposal took place on 30 September 2014. Following the Completion, the Target was held as to 49% by the Group and ceased to be an indirect wholly-owned subsidiary of the Company and the financial results of the Target will cease to be consolidated with the results of the Group.

On behalf of the Board
M Dream Inworld Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 30 September 2014

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming.

* *For identification purposes only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.mdreaminworld.com.hk.