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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 11 SEPTEMBER 2014

The Board is pleased to announce that the ordinary resolution regarding the grant of the Refreshed General Mandate as set out in the notice of the SGM was duly passed by the Shareholders by way of poll at the SGM held on 11 September 2014.

Reference is made to the circular of M Dream Inworld Limited (“**Company**”) dated 20 August 2014 (“**Circular**”) in relation to the proposed grant of the Refreshed General Mandate. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution regarding the grant of the Refreshed General Mandate as set out in the notice of the SGM (“**Resolution**”) was duly passed by the Shareholders by way of poll at the SGM held on 11 September 2014.

As disclosed in the Circular, Mr. Xue Qiushi, an executive Director and chief executive officer of the Company, was interested in 50,007,882 Shares held by Ace Source International Limited (“**Ace Source**”), a company wholly owned by him. It was stated in the Circular that Mr. Xue Qiushi, together with his associate, Ace Source, would be required to abstain from voting in favour of the Resolution at the SGM in accordance with Rule 17.42A(1) of the GEM Listing Rules. As at the date of the SGM, neither Mr. Xue Qiushi nor Ace Source was interested in any Shares of the Company. As at the date of the SGM, there were a total of 1,596,332,413 Shares in issue. As at the date of the SGM, (i) the Company had no controlling Shareholder; and (ii) no Director and chief executive of the Company and their respective associates (as defined in the GEM Listing Rules) were interested in the Shares of the Company. Accordingly, no Shareholder was required to abstain from voting on the Resolution proposed at the SGM. There were a total of 1,596,332,413 Shares, representing 100% of the issued share capital of the Company as at the date of the SGM, entitling Shareholders to attend and vote on the Resolution.

* *For identification purposes only*

Save as disclosed above, none of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution proposed at the SGM according to Rule 17.47A of the GEM Listing Rules. Save as disclosed above, none of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting the Resolution proposed at the SGM.

Full text of the Resolution is set out in the notice of the SGM. The poll results of the Resolution are as follows:

Ordinary Resolution	Number of votes cast (Percentage of total number of votes cast)	
	For	Against
To refresh a general mandate to the directors of the Company to allot, issue and deal with the unissued shares of the Company representing up to a maximum of 20% of the aggregate nominal amount of the share capital of the Company in issue.	294,824,466 Shares (100%)	0 Share (0%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of shares held by the Shareholders who attended and voted at the SGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders as an ordinary resolution of the Company without modification at the SGM.

Tricor Tengis Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for vote-taking at the SGM.

On behalf of the Board of
M Dream Inworld Limited
Kuang Hao Kun Giovanni
Chairman

Hong Kong, 11 September 2014

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at www.mdreaminworld.com.hk.