

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	M Dream Inworld Limited
Date Submitted	1 September 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :08100Descr	iption :	M Dream Inv	world
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	80,000,000,000	0.01	800,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	80,000,000,000	0.01	800,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :	N	J/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr		Description :	N/A	Α
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding m	onth		
Increase/(decrease)			_	
Balance at close of th	e month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	receding	month		
Increase/(decrease)			_	
Balance at close of the	e month			

Total authorised share capital at the end of the month (HK\$): 800,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,596,332,413	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,596,332,413	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option Sc	themes of the Iss	uer)			
Particulars of share option scheme including EGM approval date		Movement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and					-	
class of shares	Cromtad	Enoncional	Concelled	Langed		
issuable 1.	Granted	Exercised	Cancelled	Lapsed		
1. (///) (Note 1) 2.	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A
(/ /) shares (Note 1)						
3.						
shares						
(Note 1)						
		Te	otal A. (Ordin	ary shares)	N/A	
				ence shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised during options (State currency)		om exercise of		N/A		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	

	For Main Board and GEM listed issuers				suers	
Convertibles (i.e. Convertible in Class and description 1. Zero Coupon Convertible		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Notes						
	HK\$	16,646,024.625	Nil	16,646,024.625	Nil	38,532,464
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 2.	Ordinary Share: HK\$0.432 (12/03/2013)	<u>s</u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//) 					
Stock code (if listed)				·		
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)		Total C. (Ordi	nary shares)	Nil	
				ence shares)	N/A	_
				Other class)	N/A	-
						-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: Issue of a maximum number of 363,085,647 new shares (adjusted	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	after the Capital Reorganisation and subject to further adjusted at an issue price of HK\$0.432 per share. For details, please refer to the circular dated 23 February 2013 and the Company's announcements dated 20 May 2014 and 21 May 2014. EGM approval date : (12/03/2013)		
	Ordinary shares (Note 1)	Nil	184,204,967
2.	N/A		
	(Note 1)	N/A	N/A
3.	N/A		
	(Note 1)	N/A	N/A
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital

	Turne f Luce	source of the	- Cupitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares			
		•	Q	issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares			
				issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares			
				issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)				
							<u>N/A</u>	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N7 /4	
							N/A	N/A

					For Main Board and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	**			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/ A	
						<u>N/A</u>	N/A	
				Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price :	State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
				Total E.	(Ordinary sha	res) N/A		
				Total E.	(Preference sha (Other cl	res) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks	(if	any)):
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N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*