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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8100)**

### **CHANGE OF LONG STOP DATE IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF A LICENSED CORPORATION UNDER THE SFO**

Reference is made to the announcement (“**Announcement**”) of M Dream Inworld Limited (“**Company**”) dated 5 February 2014 in relation to the S&P Agreement entered into by a direct wholly-owned subsidiary of the Company as the Purchaser and the Independent Third Party as the Vendor with respect to the Acquisition. Capitalised terms used in this announcement, unless the context requires otherwise, shall have the same meanings as those defined in the Announcement.

#### **CHANGE OF LONG STOP DATE**

On 28 August 2014, the Purchaser and the Vendor entered into a letter agreement in relation to the S&P Agreement (“**Supplemental S&P Agreement**”) to change the Long Stop Date from “31 August 2014 (or such other date as the Purchaser and the Vendor may agree in writing)” to “31 December 2014 (or such other date as the Purchaser and the Vendor may agree in writing)”. Save and except for the above change in the Long Stop Date, all other terms and provisions of the S&P Agreement remain the same and unchanged and the S&P Agreement remain in full force and effect.

\* For identification purposes only

The Supplemental S&P Agreement was arrived at upon further negotiation between the Purchaser and the Vendor as it is expected that one of the conditions precedent to the completion of the S&P Agreement, being that the SFC having granted the approval or consent or having no objection (as the case may be) to the Acquisition, will not be satisfied as at the original Long Stop Date. The Purchaser is still in the process of obtaining approval from the SFC to be the substantial shareholder of the Target as at the date of this announcement. The Board considers that the entering into of the Supplemental S&P Agreement is in the interests of the Company and the Shareholders as a whole.

On behalf of the Board of  
**M Dream Inworld Limited**  
**Kuang Hao Kun Giovanni**  
*Chairman*

Hong Kong, 28 August 2014

*As at the date of this announcement, the Board consists of Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi being the Executive Directors, and Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming being the Independent Non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at [www.mdreaminworld.com.hk](http://www.mdreaminworld.com.hk).*