

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31/07/2014			
To: Hong Kong Exchanges and	Clearing	g Limited			
	M Drean	n Inworld Limited			
Date Submitted	4 August	1 2014			
I. Movements in Authorised Sha	re Capit	al			
1. Ordinary Shares					
(1) Stock code :08100	Descrip	otion:	M Dream Inv	world	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding me	onth _	8,000,000,000	0.10	800,000,000.00	
Increase/(decrease)	_	Nil	_	Nil	
Balance at close of the month		80,000,000,000	0.01	800,000,000.00	
	_	(see remarks (i))	(see remarks (i))	(see remarks (i))	
(2) Stock code : N/A	Descrip	otion:	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth				
Increase/(decrease)			. <u>-</u>		
Balance at close of the month					

Stock code :	N/A	Description	on:	N/A	1
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding n	month			
Increase/(decrease)		_			
Balance at close of the	ne month				
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	Descriptio	on :	N/A	1
			on : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	5,641,143,653	N/A	N/A	N/A		
Increase/ (decrease) during the month	186,046,500	N/A	N/A	N/A		
Balance at close of the month	1,596,332,413 (see remarks (i))	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares N/A N/A N/A N/AN/A N/A(Note 1) 2.

(/ /) shares			
Note 1)			
<u>. </u>			
			
(/ /)			
<u>shares</u>			
	l A. (Ordinary shares)	N/A	
	(Preference shares)	N/A	<u> </u>
	(Other class)	N/A	
otal funds raised during the month from exercise of			_
ptions (State currency)	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible	<u> </u>					
Notes						
		15545004505	XVII	15545004505	> 711	20.522.454
Stock code (if listed)	HK\$	16,646,024.625	Nil	16,646,024.625	Nil	38,532,464 see remarks (ii))
Class of shares					(, see 10111111111111111111111111111111111
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.432					
AGM approval date (if applicable)	(see remarks (ii))				
(dd/mm/yyyy))	(12/03/2013)					
2.						
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		Nil	_
				ence shares) (Other class)	N/A N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issue of a maximum number of 363,085,647 new shares (adjusted		
after the Capital Reorganisation and subject to further adjustment)		
at an issue price of HK\$0.432 per share.		
(see remarks (ii))		
For details, please refer to the circular dated 23 February 2013 and		
the Company's announcements dated 20 May 2014 and		
21 May 2014.		
EGM approval date : (12/03/2013)		
Ordinary shares (Note 1)	Nil	184,204,967
	1111	(see remarks (ii))
		(======================================
2. N/A		
(Note 1)	N/A	N/A
2 N/A		
3. <u>N/A</u>		
(Note 1)	N/A	N/A
(Note 1)	11/71	11//71
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	·
		•

	ner Movements in	Issued Share	<i>с</i> Сарнаі			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (<i>Note 1</i>)	Ordinary		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
					Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	<i>7</i> ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
								N/A	N/A
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
								N/A	N/A
					Class of shares redeemed (Note 1)				
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
								N/A	N/A
					Class of shares issuable (<i>Note 1</i>)	Ordinary S	Share		
8.	Consideration issue	At price :	HKD	\$0.258	Issue and allotment date : (dd/mm/yyyy)	(31/07/20	014)		
					AGM approval date: (dd/mm/yyyy)	(04/06/20	014)	196 046 500	N;1
								186,046,500	Nil

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
10.	Other At State (Please specify) price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Preferen	ry shares ce shares her class	s) N/A)
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	A to E):	(1	1)186,0	46,500
				(2	2) N	//A
To	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of	f A to E):		N	//A
To	otal increase / (decrease) in other classes of shares	during the month (i.e. To	otal of A to	E):	N	//A
(7	These figures should be the same as the relevant fig	ures under II above ("M	ovements i	n Issued		

Remarks (if any):
(i) The Capital Reorganisation was effective on 18 July 2014 following the related resolution was duly passed at the
SGM held on 17 July 2014. Every 4 unissued and issued Shares of HK\$0.10 each were consolidated into one
Consolidated Share of HK\$0.40 each. Meanwhile, the issued share capital of the Company was reduced through
a cancellation of the paid-up capital to the extent of HK\$0.39 on each of the issued Consolidated Shares such that
the nominal value of each issued Consolidated Share was reduced from HK\$0.40 to HK\$0.01 and the authorized
but unissued Consolidated Shares of HK\$0.40 each will be sub-divided into 40 New Shares of HK\$0.01 each.
(ii) As a result of the Capital Reorganisation, the conversion price of the Convertible Notes and the issue price
of the Tranche II Performance Shares and the Shortfall Performance Shares have been adjusted to HK\$0.432 per
New Shares (subject to further adjustment) and the number of shares of the Company to be allotted and issued
upon the exercise of the conversion rights and the maximum number of the Tranche II Performance Shares/
Shortfall Performance Shares to be allotted have been adjusted to 38,532,464 New Shares (subject to further
adjustment) and 184,204,967 New Shares (subject to further adjustment) respectively.
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.