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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8100)**

### **COMPLETION OF THE DISCLOSEABLE TRANSACTION**

Reference is made to the announcement of M Dream Inworld Limited (the “**Company**”) dated 10 June 2014 in respect of the discloseable transaction relating to the acquisition of 100% equity interest in the Target (the “**Announcement**”). Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that all the conditions precedent under the SP Agreement have been fulfilled and the completion of the Acquisition took place on 31 July 2014, after trading hours.

As a result of the completion of the Acquisition, 186,046,500 new shares of HK\$0.01 each of the Company were allotted and issued, credited as fully paid, by the Company to the Vendor’s nominee, DX.com Holdings Limited (“**DX.com**”), a company incorporated in the Cayman Islands with limited liability and the ordinary shares of which are listed on GEM, under the general mandate granted to the Directors by the Shareholders at the annual general meeting of the Company held on 4 June 2014 to settle the Consideration in full. As at the date of this announcement and immediately after the Completion, DX.com holds 186,046,500 shares of the Company, representing approximately 11.65% of the issued share capital of the Company.

\* *For identification purposes only*

Following the completion of the Acquisition, the Target, namely e-Perfect IT Limited, became a wholly-owned subsidiary of the Company and the financial results of the Target Group will be consolidated into the financial statements of the Company.

By order of the Board  
**M Dream Inworld Limited**  
**Kuang Hao Kun Giovanni**  
*Chairman*

Hong Kong, 31 July 2014

*As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Kuang Hao Kun Giovanni and Mr. Xue Qiushi, and three independent non-executive Directors, namely Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at <http://www.mdreaminworld.com.hk>.*