

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014

To: Hong Kong Exchanges and Cleari	ing Limited			
Name of Issuer M Dre Date Submitted 3 June	am Inworld Limited 2014			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code :08100Descri	ription:	M Dream In	world	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	8,000,000,000	0.10	800,000,000.00	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	8,000,000,000	0.10	800,000,000.00	
(2) Stock code : N/A Descr	ription :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

Stock code :	N/A	Description	on:	N/A	1
		Λ	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding n	month			
Increase/(decrease)		_			
Balance at close of the	ne month				
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	Descriptio	on :	N/A	1
			on : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,925,620,935	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,925,620,935	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	ire Option Sc	nemes of the Iss	uer)		N	N
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement during the month			tnereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 24 December 2007 Exercise Price:						
HK\$0.116 Ordinary shares	Nil	Nil	Nil	6,200,000	Nil	Nil
(Note 1)				<u>0,200,000</u>	- 111	
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares						
(Note 1)			otal A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
			*	Other class)	N/A	
Total funds raised during options (State currency)	the month fro	om exercise of		Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description 1. Zero Coupon Convertible Notes		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		16 646 004 605	N**1	16.646.004.605	N711	154 120 057
Stock code (if listed)	HK\$	16,646,024.625	Nil	16,646,024.625	Nil	154,129,857
Class of shares						
issuable (Note 1)	Ordinary Share	<u>s</u>				
Subscription price AGM approval date	HK\$0.108					
(if applicable)						
(dd/mm/yyyy))	(12/03/2013)					
2.						
	<u></u>					
	<u></u>					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed)				· -		
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	. ,		Total C. (Ordi		Nil	_
				ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

main under share option senemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. Issue of a maximum number of 1,452,342,588 new shares (subject		
to adjustment) at an issue price of HK\$0.108 per share.		
For details, please refer to the circular dated 23 February 2013		
EGM approval date : (12/03/2013)		
Ordinary shares (Note 1)	Nil	Nil
2. N/A (Note 1)	N/A	N/A
3. <u>N/A</u>		
(Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) At State Issue and allotment 1. Rights issue (/ / price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) State Issue and allotment At 2. Open offer (/ / price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary (*Note 1*) At State Issue and allotment 3. Placing (/ / currency price: date: (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			-	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	·			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	IVA
		Class of shares issuable (Note 1)				
10.	Other At State (Please specify) Price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary Preference			
				er clas		<u> </u>
То	otal increase / (decrease) in ordinary shares durin	g the month (i.e. Total of A t	o E):	(1) Nil	
				(2) N/A	
To	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A	A to E):		N/A	
To	otal increase / (decrease) in other classes of share	s during the month (i.e. Tota	l of A to E):	N/A	
	These figures should be the same as the relevant f	- ·				<u> </u>

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.