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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

DISCLOSEABLE TRANSACTION: COMPLETION OF SUBSCRIPTION OF SHARES OF THE TARGET

Reference is made to the announcement of M Dream Inworld Limited (“**Company**”) dated 8 April 2014 (“**Announcement**”) in relation to, among other matters, the subscription of the Subscription Shares, which represent 77% of the issued share capital of the Target (as enlarged by the allotment and issue of the Subscription Shares) by the Investor, a wholly-owned subsidiary of the Company. Capitalised terms used herein shall have the same meanings as defined in the Announcement. The Board is pleased to announce that the Completion took place on 23 April 2014. Upon Completion, the Target has become a 77%-owned subsidiary of the Company.

On behalf of the Board of
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 23 April 2014

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Xue Qiushi being the executive Directors, and Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

* For identification purposes only

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at <http://www.mdreaminworld.com.hk>.