

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8100)**

### **INSIDE INFORMATION: COMPLETION OF THE ACQUISITION OF 100% OF THE ISSUED SHARE CAPITAL OF THE TARGET**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board is pleased to announce that following the entry into of the MOU on 28 March 2014, completion of the Acquisition took place on 2 April 2014.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

This announcement is made by M Dream Inworld Limited (“**Company**”) pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the SFO.

Reference is made to the announcement of the Company dated 28 March 2014 (“**Announcement**”) in relation to the acquisition of 100% of the issued share capital of the Target by the Purchaser, a direct wholly-owned subsidiary of the Company. Capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that following the entry into of the MOU on 28 March 2014, the completion of the Acquisition (“**Completion**”) took place on 2 April 2014.

Immediately before Completion, the Target was owned by the Vendor and his spouse (collectively, the “**Vendors**”), who collectively held 100% of the issued share capital of the Target. To the best of the Directors’ knowledge, information and belief having made all

\* For identification purposes only

reasonable enquiries, each of the Vendors was an Independent Third Party. On the date of Completion, 100% of the issued share capital of the Target was transferred by the Vendors to the Purchaser.

The Final Consideration was HK\$1,032,863 which was adjusted upward from the Initial Consideration based on the unaudited net asset value of the Target as at 31 March 2014. The Deposit of HK\$434,000 paid to the Vendor at the date of the MOU formed part of the Final Consideration.

Upon Completion, the Company held 100% of the issued share capital of the Target through the Purchaser and the Target became an indirect wholly-owned subsidiary of the Company. The Directors consider that the Acquisition enables the Group to explore the opportunity of developing an online trading platform for insurance-related investment products. In addition to the Acquisition, the Group will continue its strategy on business diversification. The Group is also considering the possibility to develop new businesses in establishing an internet platform for financial products trading and provision of independent financial advisory services while continuously seeking potential investment opportunities.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

On behalf of the Board of  
**M Dream Inworld Limited**  
**Chi Chi Hung, Kenneth**  
*Chairman*

Hong Kong, 2 April 2014

*As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Xue Qiushi being the Executive Directors, and Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming being the Independent Non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at <http://www.mdreaminworld.com.hk>.*