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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8100)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND CHANGE OF COMPOSITION OF AUDIT COMMITTEE, NOMINATION COMMITTEE AND REMUNERATION COMMITTEE

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board announces that with effect from 29 January 2014, Mr. Yu Pak Yan, Peter resigned as an independent non-executive Director, together as the chairman of the Nomination Committee, a member of the Audit Committee and the Remuneration Committee.

CHANGE OF COMPOSITION OF AUDIT COMMITTEE, NOMINATION COMMITTEE AND REMUNERATION COMMITTEE

Following the resignation of Mr. Yu, Ms. Xiao Yiming, an independent non-executive Director, was appointed as the chairman of the Nomination Committee, a member of the Audit Committee and the Remuneration Committee with effect from 29 January 2014.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (“**Board**”) of directors (each, a “**Director**”) of M Dream Inworld Limited (“**Company**”) announces that with effect from 29 January 2014, Mr. Yu Pak Yan, Peter (“**Mr. Yu**”), in order to devote more time to his business, resigned as an independent non-executive Director, together as the chairman of nomination committee of the Board (“**Nomination Committee**”), a member of the audit committee of the Board (“**Audit Committee**”) and a member of the remuneration committee of the Board (“**Remuneration Committee**”).

* *For identification purposes only*

Mr. Yu has confirmed that he has no disagreement with the Board and there are no matters in relation to his resignation which should be brought to the attention of the shareholders of the Company (“**Shareholders**”). The Board is also not aware of any such matters in relation to the resignation of Mr. Yu that need to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to thank Mr. Yu for his contributions to the Company during his tenure of office.

CHANGE OF COMPOSITION OF AUDIT COMMITTEE, NOMINATION COMMITTEE AND REMUNERATION COMMITTEE

Following the resignation of Mr. Yu, Ms. Xiao Yiming, an independent non-executive Director, was appointed as the chairman of the Nomination Committee, a member of the Audit Committee and the Remuneration Committee with effect from 29 January 2014.

On behalf of the Board of
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 29 January 2014

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Xue Qiushi being the Executive Directors, and Ms. Chan Hoi Ling, Mr. Lam Kit Sun, Mr. Yip Chi Fai Stevens and Ms. Xiao Yiming being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at <http://www.mdreaminworld.com.hk>.