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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

RESULTS OF EXTRAORDINARY GENERAL MEETING, CANCELLATION OF SHARE PREMIUM ACCOUNT AND EXPECTED TIMETABLE RELATING TO PROPOSED CHANGE OF DOMICILE

The Board is pleased to announce that at the EGM held on 19 December 2013, the Special Resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

Reference is made to the circular (“**Circular**”) and notice (“**Notice**”) of the extraordinary general meeting (“**EGM**”) of M Dream Inworld Limited (“**Company**”) dated 26 November 2013 in relation to the Change of Domicile, adoption of memorandum of continuance and Bye-laws and the Cancellation of Share Premium Account. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise.

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 19 December 2013, the special resolutions as set out in the Notice (“**Special Resolutions**”) were duly passed by the Shareholders by way of poll.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to be abstained from voting at the EGM in accordance with the GEM Listing Rules.

As at the date of the EGM, there were a total of 4,279,374,504 Shares in issue which entitle the holders thereof to vote for or against at the EGM. None of the Shareholders was entitled to attend and abstain from voting in favour of the Special Resolutions proposed at the EGM

* *For identification purposes only*

according to Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against the Special Resolutions proposed or to abstain from voting at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The full text of the Special Resolutions proposed at the EGM were set out in the Notice, a copy of which is set out in the Circular. The poll results were as follows:

Special Resolutions		Number of votes cast (percentage of total number of votes cast)	
		For	Against
1.	To approve the change of domicile of the Company, the adoption of the memorandum of continuance and new bye-laws of the Company and the fixing of the maximum number of Directors as described in the circular of the Company dated 26 November 2013.	1,922,550,438 Shares (100%)	0 Shares (0%)
2.	To approve the transfer to an existing account of the Company designated as the contributed surplus account of the Company credits arising from the cancellation of the entire amount standing to the credit of the share premium account of the Company and that such designated contributed surplus account of the Company shall be the contributed surplus account of the Company within the meaning of the Companies Act effective upon the change of domicile as described in the circular of the Company dated 26 November 2013.	1,922,550,438 Shares (100%)	0 Shares (0%)

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorised corporate representative or by proxy.

As not less than 75% of the votes were cast in favour of the Special Resolutions, the Special Resolutions were duly passed without modification at the EGM.

EXPECTED TIMETABLE

The Cancellation of Share Premium Account has become effective on 19 December 2013 upon passing the Special Resolutions.

The expected timetable for implementation of the Change of Domicile is set out below. **This timetable is indicative only and may be varied due to additional time required for compliance with regulatory requirements in the Cayman Islands or Bermuda. Shareholders will be informed of any significant changes to the expected timetable by announcement.**

The following events are conditional on the fulfillment of the conditions for the implementation of the Change of Domicile:

Expected effective date of the Change of Domicile on or after Thursday,
9 January 2014 (Bermuda Time)

First day of free exchange of certificates of
existing Shares into new share certificates 9:00 a.m. on Friday,
10 January 2014

Last day of free exchange of certificates of
existing Shares into new share certificates 4:30 p.m. on Friday,
7 February 2014

Note: Unless otherwise indicated, all dates and time above refer to Hong Kong time.

On behalf of the Board
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 19 December 2013

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Xue Qiushi being the Executive Directors, and Mr. Yu Pak Yan, Peter, Ms. Chan Hoi Ling and Mr. Lam Kit Sun being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at <http://www.mdreaminworld.com.hk>.