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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8100)**

### **COMPLETION OF VERY SUBSTANTIAL DISPOSAL**

The Board is pleased to announce that following the satisfaction of all the conditions precedent set out in the Disposal Agreement, Completion took place on 17 October 2013.

Reference is made to the circular of M Dream Inworld Limited (“**Company**”) dated 19 September 2013 (“**Circular**”) in relation to, among other matters, the very substantial disposal relating to the disposal of the entire issued share capital of Refine Skill by the Company to Brilliant Path Limited. Capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that following the satisfaction of all the conditions precedent set out in the Disposal Agreement, Completion took place on 17 October 2013. Upon Completion, the Company ceased to hold any interest in Refine Skill and Refine Skill ceased to be a subsidiary of the Company.

By order of the Board  
**M Dream Inworld Limited**  
**Chi Chi Hung, Kenneth**  
*Chairman*

Hong Kong, 17 October 2013

*As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Xue Qiushi being the Executive Directors, and Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter, Ms. Chan Hoi Ling and Mr. Lam Kit Sun being the Independent Non-executive Directors.*

\* *For identification purpose only*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.*