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M DREAM INWORLD LIMITED

聯夢活力世界有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8100)

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

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The Board wishes to announce that with effect from 2 October 2013, Mr. Lam Kit Sun was appointed as an independent non-executive Director.

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The board (“**Board**”) of directors (each, a “**Director**”) of M Dream Inworld Limited (“**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that with effect from 2 October 2013, Mr. Lam Kit Sun (“**Mr. Lam**”) was appointed as an independent non-executive Director.

Mr. Lam, aged 36, graduated from The Hong Kong University of Science and Technology with a bachelor’s degree in Business Administration in Accounting. Mr. Lam has over 10 years’ experience in the field of financial reporting, financial management and audit experience in China and Hong Kong. Mr. Lam is a fellow and practicing member of the Hong Kong Institute of Certified Public Accountants (“**HKICPA**”), a fellow of the Association of Chartered Certified Accountants (“**ACCA**”), an associate of The Hong Kong Institute of Chartered Secretaries and a non-practicing member of the Chinese Institute of Certified Public Accountants.

From August 2008 to July 2011, Mr. Lam was appointed as a non-executive director of Ruifeng Petroleum Chemical Holdings Limited (stock code: 8096, formerly known as Thinsoft (Holdings) Inc), a company whose shares are listed on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”). Mr. Lam was an executive director of Kiu Hung Energy Holdings Limited (“**Kiu Hung**”) (stock code: 381), a company whose shares are listed on the Main Board of the Stock Exchange, from October 2009 to July 2013 and he was redesignated as a non-executive director of Kiu

* *For identification purposes only*

Hung on 1 August 2013. Currently, Mr. Lam is an executive director, company secretary and chief financial officer of Universe International Holdings Limited (stock code: 1046), a company whose shares are listed on the Main Board of the Stock Exchange. Mr. Lam is an independent non-executive director of EPRO Limited (“**EPRO**”) (stock code: 8086, to be renamed as DX.com Holdings Limited), a company whose shares are listed on GEM of the Stock Exchange. Mr. Lam is also the chief financial officer and company secretary of Finsoft Corporation (stock code: 8018), a company whose shares are listed on GEM of the Stock Exchange. As at the date of this announcement, the Company held 248,976,000 shares of EPRO, representing approximately 4.89% of the total issued share capital of EPRO.

As at the date of this announcement, save as disclosed above, Mr. Lam has not held any other major appointment and professional qualifications or directorship in other listed company in the last three years, nor does he have any relationship with any Director, senior management, substantial shareholders or controlling shareholders (having the meaning ascribed to it in the Rules Governing the Listing of Securities on GEM (“**GEM Listing Rules**”)) of the Company. Save as mentioned above, Mr. Lam does not hold other positions with the Company or other members of the Group.

As at the date of this announcement, Mr. Lam is not interested in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In accordance with the letter of appointment entered into between the Company and Mr. Lam, Mr. Lam would serve as an independent non-executive Director for a term of 2 years commencing from 2 October 2013 to 1 October 2015 and is subject to retirement from office and re-election at the next following annual general meeting of the Company in accordance with the articles of association of the Company. Mr. Lam will be entitled to a director’s fee of HK\$25,000 per quarter which is determined by the Board with reference to his background, experience, duties and responsibilities with the Group and the prevailing market conditions.

Save as disclosed above, there is no further information to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to (v) of the GEM Listing Rules and there are no other matters relating to the appointment of Mr. Lam that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Mr. Lam to join the Board as an independent non-executive Director.

By order of the Board of
M Dream Inworld Limited
Chi Chi Hung, Kenneth
Chairman

Hong Kong, 2 October 2013

As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Xue Qiushi being the Executive Directors, and Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter, Ms. Chan Hoi Ling and Mr. Lam Kit Sun being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company.