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## **M DREAM INWORLD LIMITED**

**聯夢活力世界有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8100)**

### **DELAY IN DISPATCH OF CIRCULAR IN RELATION TO THE PROPOSED VERY SUBSTANTIAL DISPOSAL**

Reference is made to the announcement of M Dream Inworld Limited (“**Company**”) dated 2 July 2013 (“**Announcement**”) in relation to, among other things, the disposal of the entire issued share capital of Refine Skill Limited by the Company (“**Disposal**”). Unless the context otherwise requires, capitalized terms used herein have the same meanings as defined to them in the Announcement.

As stated in the Announcement, the Company intended to dispatch a circular (“**Circular**”) to the Shareholders containing, among other things, further details of the Disposal and a notice convening the EGM to approve the Disposal and the related transactions contemplated under the Disposal Agreement on or before 11 September 2013.

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the date of dispatch of the Circular will be postponed to a date falling on or before 24 September 2013.

For and on behalf of the Board of  
**M Dream Inworld Limited**  
**Chi Chi Hung, Kenneth**  
*Chairman*

Hong Kong, 11 September 2013

*As at the date of this announcement, the Board consists of Mr. Chi Chi Hung, Kenneth and Mr. Xue Qiushi, being the Executive Directors, and Mr. Billy B Ray Tam, Mr. Yu Pak Yan, Peter and Ms. Chan Hoi Ling, being the Independent Non-executive Directors.*

\* *For identification purposes only*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company.*