

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and     | l Cleari | ng Limited                       |                               |   |  |
|---------------------------------|----------|----------------------------------|-------------------------------|---|--|
| Name of Issuer  Date Submitted  |          | am Inworld Limited<br>ember 2013 |                               |   |  |
| I. Movements in Authorised Sh   | are Cap  | ital                             |                               |   |  |
| 1. Ordinary Shares              |          |                                  |                               |   |  |
| (1) Stock code : 08100          | _Descr   | iption :                         | M Dream In                    | world                                     |  |
|                                 |          | No. of ordinary shares           | Par value<br>(HK\$)           | Authorised share capital (HK\$)           |  |
| Balance at close of preceding m | onth     | 8,000,000,000                    | 0.10                          | 800,000,000.00                            |  |
| Increase/(decrease)             |          | Nil                              |                               | Nil                                       |  |
| Balance at close of the month   |          | 8,000,000,000                    | 0.10                          | 800,000,000.00                            |  |
| (2) Stock code : N/A            | Descr    | iption :                         | N/A                           |   |  |
|                                 |          | No. of ordinary shares           | Par value<br>(State currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding m | onth     |                                  |                               |   |  |
| Increase/(decrease)             |          |                                  |                               |   |  |
| Balance at close of the month   |          |                                  |                               |   |  |

31/08/2013

| Stock code :          | N/A       | Description | on:                            | N/A                              | 1   |
|-----------------------|-----------|-------------|--------------------------------|----------------------------------|---|
|                       |           | 1           | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month _     |                                |                                  |   |
| Increase/(decrease)   |           | _           |                                |                                  |   |
| Balance at close of t | he month  | _           |                                |                                  |   |
| 3. Other Classes of S | Shares    |             |                                |                                  |   |
|                       | Jiares    |             |                                |                                  |   |
| Stock code :          | N/A       | Description | on:                            | N/A                              | 1   |
|                       |           |             | No. of other classes of shares | N/A Par value (State currency)   | Authorised share capital (State currency) |
|                       | N/A       |             | No. of other                   | Par value<br>(State              | Authorised share capital                  |
| Stock code :          | N/A       |             | No. of other                   | Par value<br>(State              | Authorised share capital                  |

# II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classes |  |  |
|--|---------------|-------------|------------------|----------------------|--|--|
|  | (1)           | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month      | 2,041,486,915 | N/A         | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | 555,555,555   | N/A         | N/A              | <u>N/A</u>           |  |  |
| Balance at close of the month            | 2,597,042,470 | N/A         | N/A              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date               | •             | Movement duri  | ,                         |              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------|----------------|---------------------------|--------------|--|---|
| (dd/mm/yyyy) and<br>class of shares<br>issuable                              | Granted       | Exercised      | Cancelled                 | Lapsed       |  |   |
| 1. Share Option Scheme adopted on 24 December 2007 Exercise Price: HK\$0.116 |               |                |                           |              |  |   |
| Ordinary shares  | Nil           | Nil            | Nil                       | Nil          | Nil  | 6,200,000   |
| (Note 1)  2.  ( / / )  |               |                |                           |              |  |   |
| (Note 1)   |               | Т.             | otol A (Ondin             |              | NI:1   |   |
|  |               | 10             | otal A. (Ordin<br>Prefere | nce shares)  | Nil<br>  |   |
|  |               |                | ·                         | Other class) | $\frac{1\sqrt{\Lambda}}{N/A}$  |   |
| Total funds raised during options (State currency)                           | the month fro | om exercise of |                           | Nil          |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Zero Coupon Convertible Notes 328,132,500.00 60,000,000.00 268,132,500.00 2,482,708,329 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.108 AGM approval date (if applicable) (dd/mm/yyyy)) (12/03/2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 555,555,555 (Preference shares) N/A (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| tnan under Snare Option Schemes)                                  |  |  |
|---|--|--|
|   | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy),        | thereto  | as at close of the month   |
| if applicable, and class of shares issuable:                      |  |  |
| 1. Issue of a maximum number of 1,452,342,588 new shares (subject |  |  |
| to adjustment) at an issue price of HK\$0.108 per share.          |  |  |
| For details, please refer to the circular dated 23 February 2013  |  |  |
| EGM approval date: (12/03/2013)                                   |  |  |
|   |  |  |
|   |  |  |
| Ordinary shares (Note 1)  | Nil  | Nil  |
|   |  |  |
| 2. N/A  |  |  |
|   |  |  |
|   |  |  |
|   |  |  |
|   |  |  |
|   |  |  |
| (Note 1)  | N/A  | N/A  |
| (11016-1)   | IV/A   | 14/14  |
| 3. N/A  |  |  |
| 3. <u>IVA</u>   | =  |  |
|   |  |  |
|   | -  |  |
| (21 , 1)  | - NT/A   | NT/A   |
| (Note 1)  | N/A  | N/A  |
| Tulb (0.1' 1 )  | NT/A   |  |
| Total D. (Ordinary shares)  |  |  |
| (Preference shares)   |  |  |
| (Other class)   | N/A  |  |
|   |  |  |

|    | The CA        |            |                  |   |          |          | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | issuer which may be issued pursuant thereto as at close of the |
|----|---------------|------------|------------------|---|----------|----------|---|--|
|    | Type of Issue |            |                  |   |          |          |   | month  |
|    |               |            |                  | Class of shares issuable (Note 1)       |          | _        |   |  |
| 1. | Rights issue  | At price : | State currency   | Issue and allotment date: (dd/mm/yyyy)  | ( / /    | )        |   |  |
|    |               |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / /    | )        | N/A   | N/A  |
|    |               |            |                  |   |          |          |   |  |
|    |               |            |                  | Class of shares issuable (Note 1)       |          |          |   |  |
| 2. | Open offer    | At price : | State currency — | Issue and allotment date: (dd/mm/yyyy)  | ( / /    | )        |   |  |
|    |               |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / /    | )        | N/A   | N/A  |
|    |               |            |                  |   |          |          |   |  |
|    |               |            |                  | Class of shares issuable (Note 1)       | Ordinary | <u>/</u> |   |  |
| 3. | Placing       | At price : | State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / /    | )        |   |  |
|    |               |            |                  | AGM approval date: (dd/mm/yyyy)         | ( / /    | )        | N/A   | N/A  |
|    |               |            |                  |   |          |          | 11//11  | 11/11  |
|    |               |            |                  | Class of shares issuable (Note 1)       |          | _        |   |  |
| 4. | Bonus issue   |            |                  | Issue and allotment date: (dd/mm/yyyy)  | ( / /    | )        |   |  |
|    |               |            |                  | EGM approval date:                      |          |          |   |  |

### For Main Board and GEM listed issuers

|    | Tours of Laure       |            |                   |   |     |   |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the |
|----|----------------------|------------|-------------------|---|-----|---|---|---|---|
|    | Type of Issue        |            |                   |   |     |   |   |   | month   |
|    |                      |            |                   | Class of shares issuable (Note 1)       |     |   | _ |   |   |
| 5. | Scrip dividend       | At price : | State currency —  | Issue and allotment date : (dd/mm/yyyy) | ( / | / | ) |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / | / | ) | N/A   | N/A   |
|    |                      |            |                   |   |     |   |   |   |   |
|    |                      |            |                   | Class of shares repurchased (Note 1)    |     |   | _ |   |   |
| 6. | Repurchase of shares |            |                   | Cancellation date: (dd/mm/yyyy)         | ( / | / | ) |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / | / | ) | N/A   | N/A   |
|    |                      |            |                   |   |     |   |   |   |   |
|    |                      |            |                   | Class of shares redeemed (Note 1)       |     |   | _ |   |   |
| 7. | Redemption of shares |            |                   | Redemption date : (dd/mm/yyyy)          | ( / | / | ) |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / | / | ) |   |   |
|    |                      |            |                   | (dd/iiiii yyyy)                         |     |   |   | N/A   | N/A   |
|    |                      |            |                   | Class of shares issuable (Note 1)       |     |   | _ |   |   |
| 8. | Consideration issue  | At price : | State currency —— | Issue and allotment date : (dd/mm/yyyy) | ( / | / | ) |   |   |
|    |                      |            |                   | EGM approval date: (dd/mm/yyyy)         | ( / | / | ) | <b>N</b> 7/1  | <b>3</b> 7/4  |
| l  |                      |            |                   |   |     |   |   | N/A   | N/A   |

#### For Main Board and GEM listed issuers

|     | Type of Issue             |               |                 |   |                                   |      | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|-----|---------------------------|---------------|-----------------|---|-----------------------------------|------|---|--|
|     |                           |               |                 | Class of shares issual (Note 1)           | ble                               |      |   |  |
| 9.  | Capital reorganisation    |               |                 | Issue and allotment date : (dd/mm/yyyy)   | ( / /                             | )    |   |  |
|     |                           |               |                 | EGM approval date: (dd/mm/yyyy)           | ( / /                             | )    | N/A   | N/A  |
| 10  |                           |               |                 | Class of shares issual (Note 1)           | ble                               |      |   |  |
| 10. | Other<br>(Please specify) | At price :    | State currency  | - Issue and allotment date : (dd/mm/yyyy) | ( / /                             | )    |   |  |
|     |                           |               |                 | EGM approval date: (dd/mm/yyyy)           | ( / /                             | )    | N/A   | N/A  |
|     |                           |               |                 | Total E.                                  | (Ordinary<br>(Preference<br>(Othe | shar | es) N/A   |  |
|     |                           |               |                 |   |                                   |      |   |  |
| То  | otal increase / (decre    | ease) in ordi | nary shares dur | ring the month (i.e. Total of A           | A to E):                          |      | (1) 555,555   | 5,555  |
|     |                           |               |                 |   |                                   |      | (2) N/A   | Λ  |
| To  | otal increase / (decre    | ease) in pref | erence shares d | luring the month (i.e. Total o            | of A to E):                       |      | N/A   | 1  |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |   |
|-------------------|---|
| N/A               |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
|                   |   |
| Submitted by:     | Tricor Tengis Limited                   |
| Title:            | Branch Share Registrar                  |
|                   | etary or other duly authorised officer) |
|                   |   |
|                   |   |
|                   |   |
| Notes:            |   |
|                   |   |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.